LEGAL NOTICES

GLOBAL, NATIONAL, REGIONAL

TO ADVERTISE CALL 1.800.366.3975 FAX: 214.640.7900

ADVERTISING.WSJ.COM

BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION, et al.,

Debtors.

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM (INCLUDING CLAIMS UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE)

TO ALL PERSONS AND ENTITIES WITH CLAIMS (INCLUDING CLAIMS UNDEF SECTION 503(b)(9) OF THE BANKRUPTCY CODE) AGAINST A DEBTOR SET

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Motors Liquidation Company (f/k/a General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (f/k/a Saturn, LLC)	09-50027	38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporatior Saturn Corporation of Delaware
MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)	09-50028	38-2755764	Saturn Distribution Corporation
MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.)	09-13558	20-1426707	Chevrolet-Saturn of Harlem, Inc. CKS of Harlem

PLEASE TAKE NOTICE THAT, on September 16, 2009, the United States Sankruptcy Court for the Southern District of New York (the "Court"), having jurisdiction over the chapter 11 cases of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors") entered an order (the "Bar Date Order,") establishing (i) November 30, 2009, at 5:00 p.m. (Eastern Time) as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim") based on prepetition claims, including as the last date and time for each governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim of the Debtors (the "Governmental Bar Date") and (ii) November 30, 2009, at 5:00 p.m. (Eastern Time) as the General Bar Date, the "Bar Dates").

The Bar Date Order, the Bar Dates and the procedures set forth below for the General Bar Date, the "Bar Dates" and, together with those set forth below as being specifically excluded) that arose prior to June 1, 2009, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

If you have any questions relating to this Notice, please feel the contact AlixPartners at 1.800.414.9607 or by e-mail to accept to the calam, and the holder will have the perior to file a proof of the Caim these claim, and the holder will accept to accept to the calam, and the holder will accept the accept or reject any chapter 11 cases on account of the claim, and the holder will accept the accept or reject any chapter 11 cases with respect to accept on the per per level and plant in any distribution in any of the Debtors' chapter 11 cases on account of the claim, or receive further notices with respect to any of the Debtors of Chapter 1.000, at 500, at 500

ter 11 or title 11 or the United States Code (the "Bankruptcy Code").

If you have any questions relating to this Notice, please feel free to contact AlixPartners at 1-800-414-9607 or by e-mail at claims@motorsliquidation.com. In addition, you may contact the Official Committee of Unsecured Creditors through its website at www.motorsliquidationcreditorscommittee.com or at 1-212-715-3275.

www.motorsiliquidationcreditorscommittee.com or at 1-212-715-3275.
YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM
YOU MUST file a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in any of the Debtors' estates if you have a claim that arose prior to June 1, 2009, including a 503(b)(9) Claim, and it is not one of the other types of claims described in Section 2(b) the applicable Bar Date, notwithstandig that such claims may not have matured or become fixed or liquidated or certain prior to June 1, 2009.
Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent to an equitable remedy for breach of performance is such breach gives rise to a right to payment, whether or not such right to reduced to judgment, liquidated, unliquidated, fixed, contingent to an equitable remedy for breach of performance; (a) the proof of Claim on account of any such claim is the Later of (a) the applicable Bar Date, notwithstandinent.

Notice, the word "claim" means: (a) a right to payment, whether or not such right to an equitable remedy for breach of performance is such breach gives rise to a right to payment, whether or not such right to an equitable remedy for breach of performance is such breach gives rise to a right to payment, whether or not such right to an equitable remedy for breach of performance.

Alolder of a possible claim against the Debtors should consult an attorney regarding any matters not covered in this Notice, such as whether the neutron of the amendment.

Alolder of a possible claim against the Debtors should consult an attorney regarding any matters not covered in this Notice, such as whether the neutron of the amendment.

Alolder of the amendment.

Alolder of a possible claim against the Debtors should consult an attorney regard tured, disputed, undisputed, secured, or unsecured. Further, claims include WEIL, GUISHAL & MANGES unsecured claims, secured claims, priority claims, and 503(b)(9) Claims (as 767 Fifth Avenue New York, New

2. WHO NEED NOT FILE A PROOF OF CLAIM

You need not file a Proof of Claim if:

(a) Your claim is listed on the Schedules (as defined below) and (i) as not described in the Schedules as "disputed", "contingent", or "unliquidated", (ii) you do not dispute the amount or nature of the claim set forth in the Schedules, and (iii) you do not dispute that the claim is an obligation of the specific Debtor against which the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules:

claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;

(b) Your claim has been paid in full;

(c) You hold an interest in any of the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors that arise out of or relate to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein the applicable Bar Date, unless another exception identified herein

(d) You hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative claim; provided, however, 503(b)(9) Claims are subject to the General Bar Date aprovided above. Section 503(b)(9) provides in part: "...there shall be allowed administrative expenses...including...(9) the value of be allowed administrative expenses...including...(9) the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." Accordingly, if you have a 503(b)(9) Claim, you must file a Proof of Claim on or before the General Bar Date;

(e) You hold a claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;

(f) You hold a claim against any of the Debtors for which a separate deadline is fixed by the Court (whereupon you will be required to file a Proof of Claim by that separate deadline);

(g) You are a Debtor in these cases having a claim against another Debtor;

(g) You are a Debtor in these cases having a claim against another Debtor;

(h) You are an affiliate (as defined in section 101(2) of the Bankruptcy Code) of any Debtor as of the Bar Date;

(i) You hold a claim for which you have already properly filed a Proof of Claim against any of the Debtors with the Clerk of the Court or The Garden City Group, Inc., the Debtors' claims agent, utilizing a claim form that substantially conforms to the Proof of Claim Form (as defined below) or Official Form 10; or (ii) You hold a claim that is limited exclusively to the repayment of principal, interest and other fees and expenses on or under any agreements (a "Debt Claim") governing any debt security issued by any of the Debtors pursuant to an indenture (together, the "Debt Instruments") if the indenture trustee or similar fiduciary under the applicable indenture or fiscal and paying agency agreement files a Proof of Claim against the applicable Debt under the applicable Debt Instruments, provided, however, that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, shall be required to file a Proof of Claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies. Debt Instru-

ments include those agreements listed at the end of this Notice. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

AGAINST THE DEBTORS.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
If you hold a claim arising from the rejection of an executory contract or
unexpired lease, you must file a Proof of Claim based on such rejection by
the later of (i) the applicable Bar Date, and (ii) the date which is thirty days
following the entry of the order approving such rejection or you will be forever
barred from doing so. Notwithstanding the foregoing, if you are a party to
an executory contract or unexpired lease and you wish to assert a claim on
account of unpaid amounts accrued and outstanding as of June 1, 2009
pursuant to that executory contract or unexpired lease (other than a rejection
damages claim), you must file a Proof of Claim for such amounts on or before
the applicable Bar Date unless an exception identified above applies.

4. WHEN AND WHERE TO FILE

4. WHEN AND WHERE TO FILE
All Proofs of Claim must be filed All Proofs of Claim must be filed so as to the applicable Bar Date at the following ad d so as to be <u>actually received</u> on or before 12

If by overnight courier or hand delivery to: The Garden City Group, Inc. Attn: Motors Liquidation Company Claims Processing 5151 Blazer Parkway, Suite A Dublin, Ohio 43017

The Garden City Group, Inc. Attn: Motors Liquidation Company Claims Processing P.O. Box 9386 Dublin.Ohio 43017-4286

Or if by hand delivery to: United States Bankruptcy Court, SDNY One Bowling Green, Room 534 New York, New York 10004

Proofs of Claim will be deemed timely filed only if actually received by The Garden City Group, Inc. or the Court on or before the appli Proofs of Claim may not be delivered by facsimile, telecopy, or electronic mai ransmission.

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to Official Bankruptcy Form No. 10 ("Proof of Claim Form"); (iv) state the Debtor against which it is filed; (v) set forth of Claim Form"); (iv) state the Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PRODOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIPY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

Additional Proof of Claim Forms may be obtained at www.uscourts.gov/bkforms/ or www.motorsiliouidation.com.

www.uscourts.gov/bkforms/ or www.motorsliquidation.com.
YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

APPLICABLE BAR DATE

Except with respect to claims of the type set forth in Section 2 above, any creditor who fails to file a Proof of Claim on or before the applicable Bar Date in the appropriate form in accordance with the procedures described in this Notice for any claim such creditor holds or wishes to assert against each of the Debtors, will be forever barred - that is, forbidden from asserting the claim against each of the Debtors and their respective estates (or filing a Proof of Claim with respect to the claim), and each of the Debtors and their respective chapter 11 estates, successors, and property will be forever discharged from any and all indebtedness or liability with respect to the claim, and the holder will not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, participate in any distribution in any of the Debtors' chapter 11 cases on account of the claim, or receive further notices with respect to any of the Debtors' chapter 11 cases.

on the Internet at www.motorsliguidation.com and www.mysb.uscourts.gov (a PACER login and password are required and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Schedules may also be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004. Copies of

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Certain Debt Instruments

		Debt Instrument	CUSIP, ISIN, or Swiss	
	1		Security Numbers	
	1	Indenture, dated as of Nov. 15, 1990, between GM and Citibank as indenture	CUSIP Nos. 370442AN5, 370442AR6,	
ı		trustee	37045EAG3, 37045EAS7	
	2	Indenture, dated as of Dec. 7, 1995,	CUSIP Nos. 370442AT2,	
Ш	_	between GM and Citibank as indenture	370442AU9, 370442AV7,	
		trustee	370442AZ8, 370442BB0,	
		ti dottee	370442816, 370442774,	
.			370442766, 370442758,	
-1			370442741, 370442733,	
:			370442725, 370442BQ7,	
۱			370442BT1, 370442717,	
-			370442BW4, 370442BS3,	
Ш			370442121, 370442691	
	3	Trust Indenture, dated as of July 1,	CUSIP No. 594693AQ6	
		1995, between Michigan Strategic Fund		
1		and Dai-Ichi Kangyo Trust Company of		
f		New York (\$58,800,000 Multi-Modal		
:		Interchangeable Rate Pollution Control		
ı	4	Refunding Revenue Bonds) Indenture of Trust, dated as of July 1,	CUSIP No. 616449AA2	
1	4	1994, between City of Moraine, Ohio and	CUSIP No. 616449AA2	
		Dai-Ichi Kangyo Trust Company of New		
		York (\$12,500,000 Solid Waste Disposal		
		Revenue Bonds)		
:	5	Indenture of Trust, dated as of July 1,	CUSIP No. 616449AB0	
I	_	1999, between City of Moraine, Ohio and	00011 1101 010 1 101100	
1		Dai-Ichi Kangyo Trust Company of New		
.		York (\$10,000,000 Solid Waste Disposal		
1		Revenue Bonds)		
-	6	Trust Indenture, dated as of Dec. 1,	CUSIP No. 349272AT1	
-		2002, among City of Fort Wayne, Indiana,		
ı		JPMorgan Chase Bank and Bank One Trust		
ı		Company, N.A., (\$31,000,000 Pollution		
-		Control Revenue Refunding Bonds)		
,	7	Trust Indenture, dated as of Mar. 1,	CUSIP No. 667596AU2	
		2002, between Ohio Water Development Authority and JPMorgan Chase Bank		
		(\$20,040,000 State of Ohio Pollution		
:		Control Refunding Revenue Bonds)		
ı	8	Indenture of Trust, dated as of Dec. 1,	CUSIP No. 67759ABC2	
1		2002, between Ohio Water Development	100011 140. 07 7 0 3 ABO2	
1		Authority and JPMorgan Chase Bank		
۱		(\$46,000,000 State of Ohio Solid Waste		
Ш		Revenue Bonds)		
	9	Trust Indenture, dated as of Apr. 1, 1984,	CUSIP No. 455329AB8	
-		among City of Indianapolis, Indiana,		
		Bankers Trust Company and The Indiana		
4		National Bank (\$1,400,000 Pollution		
	40	Control Revenue Bonds)	IOIN N. VOO47404077	
	10	Fiscal and Paying Agency Agreement,	ISIN Nos. XS0171942757,	
1		dated as of July 3, 2003, between GM,	XS0171943649	
		Deutsche Bank AG London, as fiscal agent		
1		and paying agent, and Banque Générale du Luxembourg S.A., as paying agent		
۱	11	Fiscal and Paying Agency Agreement,	ISIN Nos. XS0171922643.	
ı	11	dated as of July 10, 2003, between GM	XS0171908063	
۱		Nova Scotia Finance Company, GM, as	1.000.100000	
۱		guarantor, Deutsche Bank Luxembourg		
1		S.A., as fiscal agent and paying agent, and		
		Banque Générale du Luxembourg S.A., as		
		paying agent		
1	12	Bond Purchase and Paying Agency	Swiss Security No. 876	
		Agreement dated May 28, 1986 between	926	
		GM and Credit Suisse		

BANKRUPTCIES

Delphi Legal Information Hotline: Toll Free: (800) 718-5305 International: (248) 813-2698 Delphi Legal Information Website

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11 Case No. 05-44481 (RDD) (Jointly Administered) DELPHI CORPORATION, et al.,

DELPHI CORPORATION, et al.,) Case No. 05-44481 (RDD)
Debtors.) (Jointly Administered)

NOTICE OF (A) ORDER APPROVING MODIFICATIONS TO FIRST
AMENDED JOINT PLAN OF REORGANIZATION OF DELPHI
CORPORATION AND CERTAIN AFFILIATES, DEBTORS AND DEBTORS
IN-POSSESSION AND (B) OCCURRENCE OF EFFECTIVE DATE

IN-POSSESION AND IBJOCCURRENCE OF EFFECTIVE DATE

1. Confirmation Of The Plan. On January 25, 2008 (the "Confirmation
Date"), the United States Bankruptcy Court for the Southern District of New
York (the "Bankruptcy Court") entered an order confirming the First Amended
Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates,
Debtors And Debtors-In-Possession, dated January 25, 2008 (the "Confirmed
Plan"), in the Chapter 11 Cases of Delphi Corporation and certain of its subsidiaries and affiliates, the debtors and debtors-in-possession in the abovecantioned cases (collectively the "Debtors") captioned cases (collectively, the "Debtors"). Approval Of Modifications To The Confirmed Plan. On July 30, 2009

2. Approval or Modifications to line Confirmed Plan. On July 30, 2009 (the "Modification Approval Date"), the Bankruptcy Court entered an order (the "Modification Approval Order") approving certain modifications to the Confirmed Plan embodied in the First Amended Joint Plan of Reorganization of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession (As Modified) (the "Modified Plan"), attached as Exhibit A to the Modification Approval Order. Unless otherwise defined in this Notice Of (A) Order Approving Modifications To First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession And (B) Occurrence Of Effective Date, capitalized terms and phrases used n have the meaning(s) given to them in the Modified Plan and the Modifi-3. Effective Date. On October 6, 2009, the Effective Date of the Modi-

fied Plan occurred. The Modified Plan was substantially consummated at a closing that occurred at the offices of Skadden, Arps, Slate, Meagher & Flom LIP in New York City, New York: <u>provided however</u>, that all of the transactions contemplated by the Master Disposition Agreement and related agreements to occur at the closing are effective for tax and accounting purposes as of 11:58 p.m., local time, on the Closing Date as defined in the Master Disposition Agreement.

4. Discharge Of Claims And Termination Of Interests. Pursuant to section 1141(d) of the Bankruptcy Code, except as otherwise specifically provided in the Modified Plan. Confirmation Order, or Modification Approval order, the distributions and rights that are provided in the Modified Plan shall be in complete satisfaction, discharge, and release, effective as of the Effective Date, of Claims and Causes of Action, whether known or unknown, against, liabilities of, liens on, obligations of, rights against, and Interests in the Debtors or any of their assets or properties, regardless of whether any property shall have been distributed or retained pursuant to the Modified Plan on account of such Claims, rights, and Interests, including, but not limited to, Claims and Interests that arose before the Effective Date, and all debts of the Claims and Interests that arose before the Effective Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(j) of the Bankruptcy Code, in each case whether or not (a) a proof of claim or interest based upon such Claim, debt, right, or Interest is filed or deemed filed under section 501 of the Bankruptcy Code, (b) a Claim or Interest based upon such Claim, debt, right, or Interest is allowed under section 502 of the Bankruptcy Code, or (c) the holder of such a Claim, right, or Interest accepted the Modified Plan. Due to the occurrence of the Effective Date, the Modification Approval Order shall be intelligible of the property of the Effective Date. a judicial determination of the discharge of all Claims against and Interests in

5. Injunctions (a) Subject to Article 11.13 of the Modified Plan, the satisfaction, release (a) Subject to Article 11.13 of the Modified Plan, the satisfaction, release, and discharge pursuant to Article XI of the Modified Plan shall act as an injunction against any Person commencing or continuing any action, employment of process, or act to collect, offset, or recover any Claim, Interest, or Cause of Action satisfied, released, or discharged under the Modified Plan to the fullest extent authorized or provided by the Bankruptcy Code, including, without limitation, to the extent provided for or authorized by sections 524 and 1141 thereof.

(b) By accepting distributions pursuant to the Modified Plan, each Holder of an Allowed Claim shall be deemed to have specifically consented to the injunctions set forth in Article XI of the Modified Plan.

6. Release By Debtors Of Certain Parties. Pursuant to section 1123(b) (3) of the Bankruptcy Code, but subject to Article 11.13 of the Modified Plan, effective as of the Effective Date, each Debtor, in its individual capacity and as a debtor-in-possession for and on behalf of its Estate, shall release and as a deotor-in-possession for and on benait of its Estate, shall release and discharge and be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged all Released Parties for and from any and all claims or Causes of Action existing as of the Effective Date in any manner arising from, based on, or relating to, in whole or in part, the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Modified Plan, the business or to, any Claim or Interest that is treated in the Modified Plan, the business or contractual arrangements between any Debtor and any Released Party, the restructuring of Claims and Interests prior to or in the Chapter 11 Cases, or any act, omission, occurrence, or event in any manner related to any such Claims, Interests, restructuring, or the Chapter 11 Cases. The Reorganized Debtors, including Reorganized DPH Holdings, and any newly-formed entities that will be continuing the Debtors' businesses after the Effective Date, shall be bound, to the same extent the Debtors are bound, by the releases and dishardes set forth above. Notwithstanding the foregoing nothing in the Modicharges set forth above. Notwithstanding the foregoing, nothing in the Modi-fied Plan shall be deemed to release (i) any of the Debtors or GM from their obligations under the Delphi-GM Definitive Documents or the transactions obligations under the Delphi-IdM Definitive Documents of the transactions contemplated thereby, except to the extent set forth in the Master Disposition Agreement, (ii) any of the Debtors, the Unions, or GM from their obligations under the Union Settlement Agreements or the transactions contemplated thereby, (iii) any of the Buyers from their obligations under the Master Disposition Agreement, or (iii) any of the Debtors or the Plan Investors or their affiliates from their obligations under the Investment Agreement or the transactions can be considered as the contemplated that the set of the contemplated that the contemplated the set of the contemplated that the contemplated the contemplated the contemplated that the contemplated the contemplated that the contemplated the contemplated that the contemplated that the contemplated the contemplated that the contemplated the contemplated that the contemplated that the contemplated that the contemplated the contemplated that the co

7. Release By Holders Of Claims And Interests. On the Effective Date. (a each Person who votes to accept the Modified Plan and (b) to the fullest extent permissible under applicable law, as such law may be extended or interpreted subsequent to the Effective Date, each entity (other than a Debtor) which has held, holds, or may hold a Claim against or interest in the Debtors, in consideration for the obligations of the Debtors and the Reorganized Debtors under the Modified Plan and Cash. General Unsecured MDA Distribution

delivered in connection with the Modified Plan (each, a "Release Obligor")

delivered in connection with the Modified Plan (each, a "Release Obligor"), shall have conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged all Released Parties for and from any claim or Cause of Action existing as of the Effective Date in any manner arising from, based on, or relating to, in whole or in part, the Debtors, the subject matter of, or the transaction or event giving rise to, the claim of such Release Obligor, the business or contractual arrangements between any Debtor and Release Obligor or any Released Party, the restructuring of the claim prior to the Chapter 11 Cases, or any act, omission, occurrence, or event in any manner related to such subject matter, transaction, obligation, restructuring, or the Chapter 11 Cases, including, but not limited to, any claim relating to, or arising out of the Debtors' Chapter 11 Cases, the negotiation and filing of the Modified Plan, the filing of the Chapter 11 Cases, the regotiation and filing of the Modified Plan, the Disclosure Statement, the Plan de Exhibits, the Delphi-PBGC Settlement Agreement, the Credit Bid, the Master Disposition Agreement, the Union Settlement Agreement or document created, modified, amended or entered into in connection with either the Modified Plan or any other agreements, or any other act taken or not taken consistent Union Settlement Agreements, or other agreements, or any other act taken or not taken consistent of Cases; provided, however, that (A) Article 11.5 of the Modified Plan is subject to and limited by Article 11.13 of the Modified Plan and (B) 11.5 of the Modified Plan shall not release any Released Party from any Cause of Action held by a governmental entity existing as of the Effective Date based on (i) the Internal Revenue Code or other domestic state, city, or municipality, (ii) the Exhange Act, the Securities Act, or other disease, and the Agreement and the Debtors and the Debtors' Affiliates is shall be as a set forth in the Union Settlement Agreement and (ii) the Unions sha

9. Bar Dates
(a) Administrative Bar Date. Requests for payment of an Administrative Claim (other than as set forth in Article X of the Modified Plan), must be filed with the Claims Agent and served on counsel for the Debtors and the Creditors' Committee no later than November 5, 2009 or shall be disallowed automatically without the need for any objection from the Debtors or Reorganized Debtors. Unless the Debtors or the Reorganized Debtors object to an Administrative Claim on or prior to May 4, 2010 (unless such objection period is extended by the Bankruptcy Court), such Administrative Claim shall be deemed allowed in the amount requested. In the event that the Debtors or the Reorganized Debtors object to an Administrative Claim, the Bankruptcy Court shall determine the allowed amount of such Administrative Claim.

(b) Professional Claims And Final Fee Applications. All final requests for

Court shall determine the allowed amount of such Administrative Claim.

(b) Professional Claims And Final Fee Applications. All final requests for payment of Professional Claims and requests for reimbursement of expenses of members of the Statutory Committees must be filed no later than December 31, 2009. After notice and a hearing in accordance with the procedures established by the Bankruptcy Code and prior orders of the Bankruptcy Court, the allowed amounts of such Professional Claims and expenses shall be determined by the Bankruptcy Court. Pursuant to the Bankruptcy Court's prior orders, any requirement that Professionals comply with sections 327 through 331 of the Bankruptcy Code in seeking retention or compensation for services rendered terminated on the Confirmation Date, and the Reorganized Debtors have employed and paid Professionals in the ordinary course of business thereafter.

(c) Substantial Contribution Bar Date. Except as otherwise provided in (c) Substantial Contribution Bar Date. Except as otherwise provided in the Modification Approval Order, any Person who requests compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases pursuant to sections 503(b)(3), (4), and (5) of the Bankruptcy Code shall file an application with the clerk of the Bankruptcy Court on or before November 20, 2009, and serve such application on counsel for the Debtors, the Creditors' Committee, the United States Trustee for the Southern District of New York, and such other parties as may be decided by the Bankruptcy Court and the Bankruptcy Code on or before November 20, 2009, or be forever barred from seeking such compensation or expense reimbursement. Dated: New York, New York, October 6, 2009

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

CLASS ACTIONS

By: /s/ John Wm. Butter, Ir. John K. Lyons, Ron E. Meisler, 155 North Wacker Drive, Chicago, Illinois 60606, (312) 407-0700 10036, (212) 735-3000 Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

BANKRUPTCIES

NOTICE OF VOTING RIGHTS AND HEARING TO CONSIDER WHETHER TO CONFIRM THE PLAN OF REORGANIZATION OF PITTSBURGH CORNING CORPORATION

PITTSBURGH CORNING CORPORATION ("PCC") has proposed a Modified Third Amended Plan of Reorganization (the "Plan"). Those with claims against PCC; those with asbestos personal injury claims (as defined in the Plan) against PCC or its parent corporations, PPG INDUSTRIES, INC. ("PPG") or CORNING INCORPORATED ("Corning") can vote to accept or reject the Plan by November 16, 2009. The United States Bankruptcy Court for the Western District of Pennsylvamia (the "Court") will consider whether to confirm the Plan at hearing starting January 11, 2010.

A Solicitation Package containing detailed information and ballots for voting on the Plan has been sent to all known claimants or their lawyers, and is available as described below

KEY ELEMENTS OF THE PLAN

The Plan proposes to create a trust to pay asbestos personal injury claims arising from exposure to a former PCC product called Unibestos. An injunction under section 524(g) of the Bankruptcy Code will result in the permanent channeling of asbestos personal injury claims against PCC or any Asbestos Protected Party (as defined in the Plan). This injunction will prohibit people with asbestos personal injury claims from suing the parties protected by the injunction. If you think you may have such an asbestos personal injury claim, you should read the Disclosure Statement and Plan carefully for details about how you rights may be affected.

VOTING ON THE PLAN

There is information in the Solicitation Package that describes exactly who can vote and how to vote. You do not have to vote, but you are encouraged to do so if you are eligible. To be counted, a ballot must be received by the Voting Agent by 5:00 p.m. (Eastern Time) on November 16, 2009.

THE HEARING ON THE PLAN A hearing to consider confirmation of the Plan will begin before

And a ming to consider continuation of the First will be give the first between District of Pennsylvania, in Courtroom A, U.S. Steel Tower, 54th Floor, 600 Grant Street, Pittsburgh PA on January 11, 2010 at 9:30 a.m. (Eastern Time). You may attend the hearing but you are not required to do so. Objections, if any must be submitted in writing and filed with the Court by November 11, 2009, as described in the Solicitation Package.

ADDITIONAL INFORMATION

If you believe that you have a claim against PCC, and you or your lawyer did not receive a Solicitation Package, you may obtain a Solicitation Package by calling the Voting Agent at (973) 509 3190, visiting www.asbestos-pcc.com or www.loganandco.com or writing to Logan & Company at 546 Valley Road, Uppe Montclair, NJ 07043.

Please take notice that Morgan Stanley & Co. Incorporated ("Morgan Stanley") will be conducting a public auction on October 30, 2009, at 3:00 p.m. (EDT) at 1585 Broadway, Conference Room 6C, New York, N.Y. 10036 of Limited Partnership Interests in (1) the Stillwater Market Neutral Fund II, L.P. formed under the Second Amended and Restated Partnership Agreement dated September 1, 2004 and (2) the Stillwater Asset Backed Fund II, L.P. formed under the Limited Partnership Agreement dated June 3, 2004 (together, the "Auction Assets") Auction Assets").
Bidders must register by 5:00 p.m. on October 29, 2009, by send

NOTICE OF PUBLIC AUCTION

Bidders must register by 5:00 p.m. on October 29, 2009, by sending their name, firm or institution name, address, phone number and e-mail address to Morgan Stanley Auctions by fax: 212-507-0717 and/or e-mail: scpaucitions@morganstanley.com.

Initial bids must be submitted by October 30, 2009, at 1:00 p.m. to Morgan Stanley & Co. Incorporated, Attention: Morgan Stanley Auctions, fax: 212-507-0717; e-mail: scpaucitions@morganstanley.com. Each qualified bidder must be a financial institution or other entity that has the financial wherewithal to purchase the Auction Assets at the purchase price for the Auction Assets in immediately available U.S. funds no later than the sixth business day following the public: sale.

U.S. funds no later than the sixth business day following the public sale.

A purchaser of the Auction Assets must be a Qualified Purchaser as defined in the Investment Company Act of 1940, as amended, an "eligible contract participant" under the Commodity Exchange Act, as amended, and an Accredited Investor as defined in the Securities Act of 1933, as amended, and will be required to provide satisfactory representations to that effect.

The Auction Assets are being sold "AS IS, WHERE IS" with no representations or warranties.

Stanley in its reasonable discretion and (ii) complete and return to the General Partner of each of the Stillwater Market Neutral Fund II, L.F and the Stillwater Asset Backed Fund II, L.P., subscription document

presentations or warranties.

Any purchaser must (i) in all events be acceptable to Morgai

and the Stillwater Asset Backed Fund II, L.P., subscription documents for such fund.

Morgan Stanley reserves the right to bid for and purchase the Auction Assets or any portion thereof. Morgan Stanley further reserves the right prior to the public auction to sell all or any portion of the Auction Assets in a private sale, or to adjourn the auction or withdraw any portion of the Auction Assets from the public sale, without further publication.

For additional information please send a fax to: Morgan Stanley Auctions at 212-507-0717. The fax must include the name of the interested institution and the name, address, phone number and e-mail address of the person at such institution that Morgan Stanley may contact in order to provide further information regarding the Auction Assets and the auction. Auction Assets and the auction.



Get Noticed.

Legal Notices. Advertise Today. Call 1-800-845-9720

Anxiety in Canada Over Near Parity With U.S. Dollar

By IAN AUSTEN

OTTAWA — For Canadians looking to escape winter's premature arrival in many parts of the country by visiting the United States, the equally unexpected movement of the Canadian dollar toward parity with its American counterpart is welcome news. For corporate Canada, however, the development is less inspiring.

At Cascades, a producer of cardboard used to make boxes and tissue paper, every cent the Canadian dollar gains shaves 4 million Canadian dollars from its operating earnings.

With 40 percent of the Canadian economy dependent on trade, mostly with the United States, the prospect of the two currencies being at par for the second time since 2007 probably creates more anxiety than joy in Canada. And while currencies around the world have been rising against the United States dollar, many are laggards compared with Canada's. Since mid-March the Canadian dollar has risen 27 percent, closing on Wednesday at 97.30 cents, up from 76.53 cents.

"The Canadian dollar is a strong threat to the economy," said David Watt, a vice president and senior currency strategist at the Royal Bank of Canada. "Once the Canadian dollar starts getting to levels like parity, the recovery scenario goes from assured to di-

Most economists and businesses had forecast that the Canadian dollar would appreciate this year and had set their budgets and, in the case of large corporations,

their currency hedging strategies appropriately. But few if any of them anticipated that the rise would be as rapid and that the result would most likely be parity.

Mr. Watt was among the surprised. He cites the usual reasons for the Canadian dollar's rise: increased prices for oil and other Canadian commodities as well as the worldwide disfavor that has fallen upon the United States dollar. But the speed and rate of the change, he said, came from unexpectedly high demand from China for Canadian commodities.

Thomas J. Velk, an economics

The Canadian dollar has risen 27% since the middle of March.

professor at McGill University in Montreal, said he believes that the Canadian currency's movement also reflects the perceptions by the currency markets of the economic prospects of the United States.

"It's a very loud and clear statement about the failure of Obama's policies," he said. That dissatisfaction is causing some capital movement from the United States to Canada, in Professor Velk's analysis. And that trend, he added, is amplified by recent investments in Canadian mining and energy companies by their Chinese customers.

In 2007, exports were strong when Canadian companies were confronted by a high dollar. That, however, is no longer the case partly because Canada's manufacturing sector is particularly dependent on the American automotive industry.

Since July 2008, Canadian exports have fallen 21.3 percent by volume, and export prices are down 16.3 percent, according to Statistics Canada, a government

Economists looking for good news two years ago said that the strong dollar would make it easier for Canadian companies to increase their productivity, which lags behind that of the United States, by reducing the cost of new machinery and systems. About 80 percent of machinery and computer systems used in Canada are imported, Craig Alexander, an economist with the Toronto-Dominion Bank estimates, and most of that is priced in United States dollars regardless of its country of origin.

That investment generally did not happen, however. Capital investment by Canadian companies rose 4.38 percent in 2007, compared with 10 percent the year earlier. The increase was just 0.5 percent last year as companies struggled with the recession, Mr. Alexander said.

Not every company, however, avoided adjustments. Didier Filion, the director of investor relations for Cascades, which is based in Kingsey Falls, Quebec, said that the previous move of the dollar to parity prompted the company to permanently close underperforming mills and expand automation in those that re-

Cascades also shifted production of some products it mainly sold in the United States to mills in that country. Still the United States accounts for about 45 percent of the sales of Cascades but only 33 percent of its production.

"The first time in 2007 was a practice round," Mr. Filion said. This time we're ready to face it."

In speeches over the last several months, Mark J. Carney, the governor of the Bank of Canada, has warned currency markets that he will take action if the Canadian dollar, as he put in it a recent interview with the Canadian Broadcasting Corporation "appears to move away from funda-

If and when that time comes, Mr. Carney said he may resort to "quantitative easing, the printing of money" given that he has effectively exhausted interest rate

Mr. Carney has avoided defining what exchange rate might

But several business groups in Canada argue that the time has

"The recent movements up and down look more like a penny stock than a currency," said Avrim Lazar, the president and chief executive of the Forest Products Association of Canada. "The time for talking the dollar down has passed. This is the sort of thing that will just suck the life out of the recovery."

– TAKE THEM FOR $-\!-$ A WALK TEST.



To see how comfortable our shoes are, take our 10-day Walk Test. Try any of our select styles for 10 days during the month of October. If for any reason you're not completely satisfied, return the shoes with the receipt to the original store they were purchased from, and we'll give you a full refund. After all, we want you to be comfortable.

JOHNSTON & MURPHY.

johnstonmurphy.com/walktest 800.213.5259

STRICKLIN MOC \$140 SHULER SIDE GORE \$125

©2009 A GENESCO COMPANY, JOHNSTON & MURPHY® AND J&M® ARE REGISTERED TRADEMARKS OF GENESCO INC

Obama Seeks \$250 Check For Retirees **And Veterans**

By JACKIE CALMES

WASHINGTON — President Obama urged Congress on Wednesday to authorize a second \$250 stimulus check to be sent early next year to an estimated 57 million Social Security recipients, veterans and people with disabilities.

In effect, the payment would be in lieu of a cost-of-living increase for Social Security beneficiaries next year. The White House request, and receptive statements from Congressional Democratic leaders, anticipated an announcement on Thursday from the Social Security Administration that there would be no costof-living adjustment for 2010 because the inflation rate has been negative as the recession has driven down prices.

By contrast, a year ago the cost of living adjustment was 5.8 percent, reflecting strong inflation and high energy prices.

White House officials put the cost of the checks at \$13 billion.

Money in lieu of a cost-of-living increase in Social Security.

The first \$250 checks went out in May as part of the \$787 billion two-year stimulus package. As with that package, the officials said Mr. Obama would not ask Congress to offset the cost with other savings because the checks were intended to stimulate the economy, and budget cuts or tax increases would defeat that.

The money would go to all Social Security beneficiaries, regardless of their income, as well as disabled veterans, those eligible for railroad retirement payments and people who receive federal and state government pensions instead of Social Securi-

Mark Zandi, chief economist of Moody's Economy.com, said the checks would not add a lot to economic growth early next year. But, he added, "This is symbolic of policy makers' willingness to provide more temporary help to the economy, which I believe is appropriate."

Support for the additional payments is certain to be bipartisan, given the political influence of older Americans, but Republicans will almost certainly seize the opportunity to draw attention to persistent economic woes.

"This regrettably shows that families and seniors continue to struggle in this severe economic downturn, and that the 'stimulus' has failed to live up to its billing," said Antonia Ferrier, a spokeswoman for John A. Boehner, Republican of Ohio and the House minority leader.

> No day is complete without The New York Times.

Delphi Legal Information Hotline: Toll Free: (800) 718-5305 International: (248) 813-2698

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Chapter 11
DELPHI CORPORATION, et al., Debtors. Chapter 12
Debtors. Chapter 11
Case No. 05-44481 (RDD)
(Jointly Administered)

act as an injunction against any Person commencing or continuing any claim, interest, or Cause of Action satisfied, released, or discharged under Modified Plan to the fullest extent authorized or provided by the Bankruptcy Code including, without limitation, to the extent provided for or authorized by sections 524 and 1141 thereof.

(b) By accepting distributions pursuant to the Modified Plan, each Holder of an Allowed claim shall be deemed to have specifically consented to the injunctions self-tin harditic RV of the Modified Plan, must be filed with the Claims Agent and served on conusel for the Debtors and the Creditors Committee no later than November 5, 2009 or shall be disallowed automatically without the need for any objection from the Debtors of Reorganized Debtors. Dilest than 123 of the Modified Plan, effective as of the Effective Date; each Debtor, in its individual capacity and as a debtor-in-possession for and on behalf of its Estate; shall release and discharge and be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged all Released Parties for and from any and all daims or clauses of Action estimation or events giving rise to, any Claim or Interest that is treated in the Modified Plan, the Dusiness or contractual arrangements between any Debtor are land to any such claims, Interest, estructuring of Claims and Interests prior to or in the Chapter 11 Cases, or any act, omission, occurrence, or event in any manier related to any such claims, Interest, estructuring, or the Chapter 11 Cases, or any act, omission, occurrence, or event in any manier related to any such claims, Interest, restricting, or the Chapter 11 Cases, or any act, omission, occurrence, or event in any manier related to any such claims, Interest, restricting, or the Chapter 11 Cases, or any act, omission, occurrence, or event in any manier related to any such claims, Interest, restricting, or the Chapter 11 Cases, or any act, omission, occurrence, or event in any manier related to after the Effective Date, shall be bound, to the same extent the Debtors are affer the Effective Date, shall be bound, to the same extent the Debtors are bound, by the releases and discharges set forth above. Notwithstanding the foregoing, nothing in the Modified Plan shall be deemed to release (i) any of the Debtors or GM from their obligations under the Debhi-GM Definitive Documents or the transactions contemplated thereby, except to the extent set forth in the Master Disposition Agreement, (ii) any of the Debtors, the Unions, or GM from their obligations under the Union Settlement Agreements or the transactions contemplated thereby, (iii) any of the Buyers from their obligations under the Master Disposition Agreement, or (iii) any of the Debtors or the Plan Investors or their affiliates from their obligations under the Investment Agreement or the transactions contemplated thereby.

Release By Unidars Of Claims And Interests. On the Effective**

Release By Unidars Of Claims And Interests.

Release By Holders Of Claims And Interests. On the Effective Date, (a) each Person who votes to accept the Modified Plan and (b) to the fullest extent permissible under applicable law, as such law may be extended or interpreted subsequent to the Effective Date, each entity (other than a Debtor) which has held, holds, or may hold a Claim against or Interest in the Debtors, in consideration for the obligations of the Debtors and the Reorganized Debtors under the Modified Plan and Cash, General Unsecured MDA Distribution, and other contracts, instruments, refused in the Modified State of the Company of the

Plan (each, a "Release Obligor"), shall have conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged all Released Parties for and from any daim or Cause of Action existing as of the Effective Date in any manner arising from, based on, or relating toi, whole or in part, the Debtors, the subject matter of, or the transaction or event giving rise to, the claim of such Release Obligor, the business or contractual arrangements between any Debtor and Release Obligor or any Released Party, the restructuring of the claim prior to the Chapter 11 Cases, or any act, omission, or currence or event in any manner related to such subject matter transactive procurements of the common procurement of the common procure DELPHI CORPORATION, et al., Case No. 05–44481 (RDD)
Debtors. (Jointly Administered)
NOTICE OF (A) ORDER APPROVING MODIFICATIONS TO FRST
AMENDED JOINT PLAN OF REORGANIZATION OF DELPHI
CORPORATION AND CERTIAN AFFILLATES, DEDTORS AND DEBTORSIN-POSSESSION AND (B) OCCURRENCE OF EFFECTIVE DATE
Confirmation Of The Plan. On January 25, 2008 (the "Confirmation Date"), the United States Bankrupty Court for the Southern District of New York (the "Bankrupty Court" for the Southern District of New York (the "Tonnimed Plan"), in the Chapter 1 (asses of Delphi Groporation and certain of its subsidiaries and affiliates, the debtors and debtors-in-possession in the Chapter 1 (asses of Delphi Groporation and certain of its subsidiaries and affiliates, the debtors and debtors-in-possession in the abover-captioned cases (Collective), the "Debtors-in-Possession (K Modificat) (the "Modification Approval Date"), the Bankrupty Court ended and order (the "Modification Approval Date"), the Bankrupty Court ended in the First Amended oin the Plan. On Judy 30,009 (the "Modification Approval Date"), the Bankrupty Court ended in the First Amended oint Plan Of Reorganization of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession (K Modificed) (the "Modified Plan"), attached as Schibit A to the Modification Approval Order. Approval Order (the "Modified Plan"), attached as Schibit A to the Modification Approval Order. Approval Order (the Modified Plan"), attached as Chapter (the Mod

the Debtors or any of their assets or properties, regardless of whether any property shall have been distributed or retained pursuant to the Modified Plan on account of such Claims, rights, and Interests, including, but not limited to, Claims and Interests that arose before the Effective Date the Effective Date of and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code, in each case whether or not (a) a proof of claim or interest based upon such Claim, debt, right, or Interest is filled or deemed filed under section 501 of the Bankruptcy Code, (b) a Claim or Interest based upon such Claim, debt, right, or Interest is filled or deemed filed under section 501 of the Bankruptcy Code, (b) a Claim or Interest poops such Claim, debt, right, or Interest is allowed under section 502 of the Bankruptcy Code, or (c) the holder of such a Claim, right, or Interest copy or such considerable of the Bankruptcy Code, or (c) the holder of such a Claim, right, or Interest copy or such considerable of the Bankruptcy Code, or (c) the holder of such a Claim, right, or Interest copy or such considerable of the Bankruptcy Code, or (c) the holder of such a Claim, right, or Interest copy or such such as a plant of the Bankruptcy Code, or (c) the holder of such a Claim, right, or Interest and the Modified Plan, or (d) are or terminated on or prior to the Effective Date (and were not otherwise and or terminated on or prior to the Effective Date (and were not otherwise and or terminated on or prior to the Effective Date (and were not otherwise and or terminated on or prior to the Effective Date (and were not otherwise and the Such and the American Approval Date, (b) have defined Plan and or an interest bank or the Modified Plan and/or upon the discharge possibility of the Modified Plan and or an interest bank or the Modified Plan and or an interest bank or the Modified Plan to the fullest a vertice of the Such and the Modified Plan to the fullest extent authorized or provided by the Bankruptcy Code,

with the procedures established by the Bankruptcy Code and prior orders of the Bankruptcy Court, the allowed amounts of such Professional Calian and expenses shall be determined by the Bankruptcy Court. Pursuant to the Bankruptcy Courts prior orders, any requirement that Professionals comply with sections 32? through 331 of the Bankruptcy Court is given in Section Bankruptcy Courts and the Confirmation Date, and the Reorganized Debton have employed and paid Professionals in the ordinary course of business thereafter.

(S. Substantial Contribution Bar Date. Except as otherwise provided in the Modification Approval Order, any Person who requests compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases pursuant to sections 503(b)(3), (4), and (5) of the Bankruptcy Code shall file an application with the derk of the Bankruptcy Court on or before November 20, 2009, and serves with application on counsel for the Debtors, the Creditors Committee, the United States Trustee for the Southern District of New York, and such other parties as may be decided by the Bankruptcy Court and the Bankruptcy Code on or before November 20, 2009, or be forever barred from seeking such compensation or expense reimbursement. Dated: New York, New York, October 6, 2009

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP By:/s/JohnWm.Butler,Jr.
JohnWm.Butler,Jr.,John K.Lyons,Ron

By:/s/ Kayalyn A.Marafioti
Kayalyn A.Marafioti,Four Times E.Meisler, 155 North Wacker Drive, Chicago, **Ill**inois 60606, (312) 407-0700 Square, New York, New York 10036, (212) 735-3000

NOTICE OF VOTING RIGHTS AND HEARING TO CONSIDER WHETHER TO CONFIRM THE PLAN OF REORGANIZATION OF PITTSBURGH CORNING CORPORATION

PITTSBURGH CORNING CORPORATION ("PCC") has proposed a Modified Third Amended Plan of Reorganization (the "Plan"). Those with claims against PCC; those with asbestos personal injury claims (as defined in the Plan) against PCC or its parent corporations, PPG INDUSTRIES, INC. ("PPG") or CORNING INCORPORATED ("Corning") can vote to accept or reject the Plan by **November 16, 2009**. The United States Bankruptcy Court for the Western District of Pennsylvania (the "Court") will consider whether to confirm the Plan at a hearing starting **January 11, 2010**.

A Solicitation Package containing detailed information and ballots for voting on the Plan ha been sent to all known claimants or their lawyers, and is available as described below. KEY ELEMENTS OF THE PLAN

The Plan proposes to create a trust to pay asbestos personal injury claims arising from exposure to a former PCC product called Unibestos. An injunction under section 524(g) of the Bankruptcy Code will result in the permanent channeling of asbestos personal injury claims against PCC or any Asbestos Protected Party (as defined in the Plan). This injunction will prohibit people with asbestos personal injury claims from suing the parties protected by the injunction. If you think you may have such an asbestos personal injury claim, you should read the Disclosure Statement and Plan carefully for details about how your rights reav the affected. and Plan carefully for details about how your rights may be affected.

VOTING ON THE PLAN

There is information in the Solicitation Package that describes exactly who can vote and how to vote. You do not have to vote, but you are encouraged to do so if you are eligible. To be counted a ballot must be received by the Voting Agent by 5:00 p.m. (Eastern Time) on November 16, 2009.

THE HEARING ON THE PLAN

hearing to consider confirmation of the Plan will begin before Judge Judith K. Fitzgerald a the U.S. Bankruptcy Court, Western District of Pennsylvania, in Courtroom A, U.S. Steel Tower, 54th Floor, 600 Grant Street, Pittsburgh PA on January 11, 2010 at 9:30 a.m. (Eastern Time). You may attend the hearing but you are not required to do so. Objections, if any, must be submitted in writing and filed with the Court by November 11, 2009, as described in the

ADDITIONAL INFORMATION

If you believe that you have a claim against PCC, and you or your lawyer did not receive a Solicitation Package, you may obtain a Solicitation Package by calling the Voting Agent at (973) 509-3190, visiting www.asbestos-pcc.com or www.loganandco.com, or writing to Logan & Company at 546 Valley Road, Upper Montclair, NJ 07043.

The New Hork Times

Knowledge Network

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION, et al.,

Debtors. : (Jointly Administered)
NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM (INCLUDING CLAIMS UNDER SECTION 503(6)(9) OF THE BANKRUPTCY CODE)
TOALL PERSONS ANDEST THE SUPERIOR AND CONTRACT OF THE BANKRUPTCY CODE)

TOALL PERSONS ANDEST THE SUPERIOR AND CONTRACT OF THE BANKRUPTCY CODE)

5 WHAT TO FILE. TOALLPERSONSANDENTITIESWITHCLAIMS(INCLUDINGCLAIMS UNDER SECTION 503(b)) OF THE BANKRUPTCY CODE) AGAINST A DEBTOR SET FORTH BELOW:

Case Tax Number Identification Other Names Used by Debtors in the Past 8 Years General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research Motors Liquidation 09-50026 f/k/a General Motors Research 09-50027 38-2577506 Saturn, LLC Saturn Corporation Saturn Motor Car

GM Saturn Corporation
Saturn Corporation of
Delaware

MLCS Distribution
Corporation
(If/Ka Saturn
Distribution
Corporation)
MLC of Harlem, Inc.
(If/Ka Chevrolet-Saturn
of Harlem, Inc.)

PLEASE TAKE NOTICE THAT, on September 16, 2009, the United State
Bankruptey Court for the Southern District of New York (the "Court"), having jurisdiction over the chapter 11 cases of Motors Liquidation Company (If/Ka)
General Motors Corporation) and is affiliated debtors, as debtors in possession (collectively, the "Debtors") entered an order (the "Bar Date Order") establishing (i)
November 30, 2009, at 5:00 p.m. (Eastern Time) as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of Claim") against on the Debtors' Schedules of Assets and Liabilities and/or Schodules of Assets and Liabilities and Unexpired Lagrange and Unexpired Lag

INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in any of the Debtors' estates if you have a claim that arose prior to June 1, 2009, including a 503(b)(9) Claim, and it is not one of the other types of claims described in Section 2 below. Acts or omissions of the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated or certain prior to June 1, 2009.

Pursuant to section 101(5) of the Bankruptey Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, invided, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured. Section 2(d) below).

2. WHO NEED NOT FILE A PROOF OF CLAIM

The Garden City Group, Inc., Attn: Motors Liquidation Company, 286, Dublin, Ohio 43017-4286, 1-703-286-6401

In the event that the Debtors and telephone number set forth below:

The Garden City Group, Inc., Attn: Motors Liquidation Company, 286, Dublin, Ohio 43017-4286, 1-703-286-6401

In the event that the Debtors and their Schedules to (a) designate a claim as disputed, contingent, are such as whether therein, (c) change the classification of a claim reflected therein, (c) change the classification of a claim reflected therein, (c) change the classification of a claim reflected therein, (c) change the classification of a claim reflected therein, (c) change the classification of a claim reflected therein, (c) change the classification of a claim reflected therein 2. WHO NEED NOT FILE A PROOF OF CLAIM

CLAIM AGAINST THE DEBTORS.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the applicable Bar Date, and (ii) the date which is thirty days following the entry of the order approving such rejection or you will be forever barred from doing so. Notwith-standing the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim on account of unpaid amounts accrued and outstanding as of June 1, 2009 pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the applicable Bar Date unless an exception identified above applies.

4. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be <u>actually received</u> on or before the aplicable Bar Date at the following address:

The Garden City Group, Inc. Attn: Motors Liquidation Company

The Garden City Group, Inc Attn: Motors Liquidation Company Claims Processing P.O. Box 9386 Dublin,Ohio 43017-4286 United States Bankruptcy Court, SDNY One Bowling Green, Room 534 New York, New York 10004

may not be delivered by facsimile, telecopy, or electronic mail transmission.

5. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to Official Bankruptcy Form No. 10 ("Proof of Claim Form"); (iv) state the Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be signed by the claimant or if the claimant is not an individual, by an authorized agent of the claimant. If YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

ABOVE.

Additional Proof of Claim Forms may be obtained at

www.uscourts.gov/bkforms/ or www.motorsliquidation.com.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM
FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS
BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD
ATTACH A SUMMARY.

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors, including a claim under section 503(b)(9) of the Bankruptey Code, as described more fully below (a "503(b)(9) Claim"), against any of the Debtors (the "General Bar Date"); and (ii) November 30, 2009, at 5:00 p.m. (Eastern Time) as the last date and time for each governmental unit (as defined in section 101(27) of the Bankruptey Code) to file a Proof of Claim based on prepetition claims against any of the Debtors (the "Bar Date"); and (iii) November 30, 2009, at 5:00 p.m. (Eastern Time) as the last date and time for each governmental unit (as defined in section 101(27) of the Bankruptey Code) to file a Proof of Claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date" and, together with the General Bar Date; he "Bar Dates").

The Bar Date Order, the Bar Dates and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors (other than those set forth below as being specifically excluded) that arose prior to June 1, 2009, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the "Bankruptey Code").

If you have any questions relating to this Notice, please feel free to contact AlaixPartners at 1-800-414-9607 or by e-mail at claims@motorsliquidation.com. In addition, you may contact the Official Committee of Unsectured Creditors through its website at www.motorsliquidationcreditorscommittee.com or at 1212-715-3275.

VOUSHOULD.CONSULTANATTORNEY IF YOU HAVEANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM

You MUST FILE A PROOF of Claim to vote on a chapter 11 plan filed by the Debtors continued the proof of Claim to vote on a chapter 11 plan filed by the Debtors of the Schedules and also be obtained by written request to the Debtors' claims against and t

	767 I	Fifth Avenue	
A WHO NEED NOT EILE A PROOF OF CLAIM		York, New York 10153	
Van pand not file a Proof of Claim if:		phone: (212) 310-8000	
(a) Your claim is listed on the Schedules (as defined below) and (i) is not de-	Facsi	imile: (212) 310-8007	
scribed in the Schedules as "disputed", "contingent", or "unliquidated",	Attor	neys for Debtors and Debtors in Possession	
(ii) you do not dispute the amount or nature of the claim set forth in the		Certain Debt Instrument	<u>s</u>
Schedules, and (iii) you do not dispute that the claim is an obligation of the			CUSIP, ISIN, or Swiss
specific Debtor against which the claim is listed on the Schedules;		Debt Instrument	Security Numbers
(b) Your claim has been paid in full;	1	Indenture, dated as of Nov. 15, 1990, between	CUSIP Nos. 370442AN5.
(c) You hold an interest in any of the Debtors, which interest is based exclusive-	1	GM and Citibank as indenture trustee	370442AJ4, 370442AR6,
ly upon the ownership of common or preferred stock, membership interests,		GW and Chibank as indenture trustee	37045EAG3, 37045EAS7
partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided , however , that interest holders who	2	Indenture, dated as of Dec. 7, 1995, between	CUSIP Nos. 370442AT2,
wish to assert claims (as opposed to ownership interests) against any of the	4	GM and Citibank as indenture trustee	370442AU9, 370442AV7,
Debtors that arise out of or relate to the ownership or purchase of an interest,		OW and Chibank as indenture trustee	370442AZ8, 370442BB0,
including claims arising out of or relating to the sale, issuance, or distribu-			370442816, 370442774,
tion of the interest, must file Proofs of Claim on or before the applicable Bar			370442766, 370442758,
Date, unless another exception identified herein applies;			370442741, 370442733,
(d) You hold a claim allowable under sections 503(b) and 507(a)(2) of the			370442725, 370442BQ7,
Bankruptcy Code as an administrative claim; provided , however , 503(b)			370442BT1, 370442717,
(9) Claims are subject to the General Bar Date as provided above. Sec-			370442BW4, 370442BS3,
tion 503(b)(9) provides in part: "there shall be allowed administrative			370442121, 370442691
expensesincluding(9) the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title	3	Trust Indenture, dated as of July 1, 1995,	CUSIP No. 594693AQ6
in which the goods have been sold to the debtor in the ordinary course of		between Michigan Strategic Fund and Dai-	,
such debtor's business." Accordingly, if you have a 503(b)(9) Claim, you		Ichi Kangyo Trust Company of New York	
must file a Proof of Claim on or before the General Bar Date;		(\$58,800,000 Multi-Modal Interchangeable Rate	
(e) You hold a claim that has been allowed by an order of the Court entered on		Pollution Control Refunding Revenue Bonds)	
or before the applicable Bar Date;	4	Indenture of Trust, dated as of July 1, 1994,	CUSIP No. 616449AA2
(f) You hold a claim against any of the Debtors for which a separate deadline is		between City of Moraine, Ohio and Dai-	
fixed by the Court (whereupon you will be required to file a Proof of Claim		Ichi Kangyo Trust Company of New York	
by that separate deadline);		(\$12,500,000 Solid Waste Disposal Revenue	
(g) You are a Debtor in these cases having a claim against another Debtor;(h) You are an affiliate (as defined in section 101(2) of the Bankruptcy Code) of		Bonds)	
any Debtor as of the Bar Date;	5	Indenture of Trust, dated as of July 1, 1999,	CUSIP No. 616449AB0
(i) You hold a claim for which you have already properly filed a Proof of Claim		between City of Moraine, Ohio and Dai-	
against any of the Debtors with the Clerk of the Court or The Garden City		Ichi Kangyo Trust Company of New York (\$10,000,000 Solid Waste Disposal Revenue	
Group, Inc., the Debtors' claims agent, utilizing a claim form that substan-		Bonds)	
tially conforms to the Proof of Claim Form (as defined below) or Official	6	Trust Indenture, dated as of Dec. 1, 2002,	CUSIP No. 349272AT1
Form 10; or	١٥	among City of Fort Wayne, Indiana, JPMorgan	CUSIF No. 349272A11
(j) You hold a claim that is limited exclusively to the repayment of principal, interest and other fees and expenses on or under any agreements (a "Debt"		Chase Bank and Bank One Trust Company,	
Claim") governing any debt security issued by any of the Debtors pursuant		N.A., (\$31,000,000 Pollution Control Revenue	
to an indenture (together, the " Debt Instruments ") if the indenture trustee or		Refunding Bonds)	
	7	Trust Indenture, dated as of Mar. 1, 2002,	CUSIP No. 667596AU2
agreement files a Proof of Claim against the applicable Debtor, on or before	ľ	between Ohio Water Development Authority	
the Bar Date, on account of all Debt Claims against such Debtor under the		and JPMorgan Chase Bank (\$20,040,000 State	
applicable Debt Instruments, provided , however , that any holder of a Debt		of Ohio Pollution Control Refunding Revenue	
Claim wishing to assert a claim arising out of or relating to a Debt Instru-		Bonds)	
ment, other than a Debt Claim, shall be required to file a Proof of Claim with respect to such claim on or before the Bar Date, unless another exception	8	Indenture of Trust, dated as of Dec. 1, 2002,	CUSIP No. 67759ABC2
identified herein applies. Debt Instruments include those agreements listed		between Ohio Water Development Authority and	
at the end of this Notice.		JPMorgan Chase Bank (\$46,000,000 State of	
OU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A		Ohio Solid Waste Revenue Bonds)	
LAIM AGAINST THE DEBTORS.	9	Trust Indenture, dated as of Apr. 1, 1984,	CUSIP No. 455329AB8
3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES		among City of Indianapolis, Indiana, Bankers	
If you hold a claim arising from the rejection of an executory contract or unexpired		Trust Company and The Indiana National Bank	
ase, you must file a Proof of Claim based on such rejection by the later of (i) the	10	(\$1,400,000 Pollution Control Revenue Bonds)	
pplicable Bar Date, and (ii) the date which is thirty days following the entry of the	10	Fiscal and Paying Agency Agreement, dated as	ISIN Nos. XS0171942757,
rder approving such rejection or you will be forever barred from doing so. Notwith-		of July 3, 2003, between GM, Deutsche Bank	XS0171943649
anding the foregoing, if you are a party to an executory contract or unexpired lease		AG London, as fiscal agent and paying agent,	
nd you wish to assert a claim on account of unpaid amounts accrued and outstanding		and Banque Générale du Luxembourg S.A., as	

11 Fiscal and Paying Agency Agreement, dated as of July 10, 2003, between GM Nova Scotia Finance Company, GM, as guarantor, Deutsche Bank Luxembourg S.A., as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent
12 Bond Purchase and Paying Agency Agreement dated May 28, 1986 between GM and Credit Suisse

ISIN Nos. XS0171922643

Swiss Security No. 876 926

Cover story

'Generalized' farce keeps Python relevant

Continued from 1D

awards.' Otherwise, you're stuck with these extremely tedious things where people tell you about yourself," says Idle, who isn't necessarily keen about reminiscing. "It's like talking about sex. It's more fun to do than to talk about.'

Others would think awards are fitting for a group that hasn't performed together in more than 25 years yet remains popular across cultures and generations. "I keep bumping into people with children and they all keep saying, 'Oh, my kid, he just discovered Python.' And I say, 'How old is he?' And, invariably, 11 is the number," Gilliam says.

In addition to the original show and films including The Life of Brian, Monty Python and the Holy Grail, and And Now for Something Completely Different, Python fans have seen comic bits reassembled in the Tony-winning Spamalot and a limited run of An Evening Without Monty Python, testament to the timeless stew of absurdity, whimsy and farce with sides of edge and erudition.

Idle, with composer John Du Prez, was behind both shows. Of the original works in Evening, he says: "We decided to put them out there and see if they were still funny. The answer is yes." Gilliam's fatalistic take: "If we're going to be ripped off, it might as well be one of us doing it.'

Hank Azaria became a Python fan at 11; later, he starred in Spamalot. "I think it's fair to call their stuff timeless and classic," says the actor, noting that Holy Grail bits in the musical drew a great audience response. "Good writing really holds up."

Interviews, films, sketches

The six-hour Almost the Truth tracks the six from their youth five hail from the U.K., Gilliam from Minnesota — to the four-season TV series, *Monty Python's* Flying Circus, to the films. The IFC "Python-a-thon" also will feature Holy Grail, Brian and Monty Python Live at the Hollywood Bowl.

The documentary contains extensive interviews with surviving members, archival footage of Chapman and comments by Jimmy Fallon, Eddie Izzard, Stephen Merchant, Lorne Michaels and others. It shows the collaboration and the conflicts and troubles, such as Gilliam's and Jones' directorial struggles on Holy Grail and Chapman's alcohol problem.

DVD and Blu-ray versions, out Oct. 27, include some legendary sketches, including The Parrot Sketch, The Cheese Shop, Spanish Inquisition, The Fish Slapping Dance, The Lumberjack Song and the Ministry of Silly Walks.

What made them classics? "The dead parrot became a classic because of the brilliance of my writing, and the Silly Walk sketch became a classic because of the brilliance of my performance, in spite of Michael Palin's performances," Cleese harrumphs in an e-mail interview.

Four Pythons will continue to celebrate the Ruby Jubilee (as Idle calls it) when Gilliam, Jones and Palin join Idle for the oratorio *Not* the Messiah (He's a Very Naughty Boy), rooted in Brian, on Oct. 23 at London's Royal Albert Hall. They will be missing Cleese. "Well, maybe not," Idle says. "He can be a bit grumpy on those oc-

Any get-together is a rare event. Jones, Palin and Gilliam, now a British citizen, live in England, Idle and Cleese in California. "There's a balance in nature, clearly," Gilliam says. "One American equals two Englishmen."

Says Cleese, "I still contact my Python friends, whenever I remember their names — some are more difficult than others, but none of them is easy.'

Jones is surprised at Python's durability. "I don't think any of us thought when we made the TV shows that we would still be doing interviews about the show and films 40 years later. It's a bit of luck it's happened."

No current events, 'just antics'

Specifically, he says, Pythonmania almost ended before it started. Flying Circus premiered just after BBC1 switched to color, Jones says. A black-and-white series could have quickly become dated and lost appeal to later generations, he says. More significantly, the videotapes containing the shows were scheduled to be erased and reused.

'So we smuggled the tapes out of the BBC and made VCR tapes of them," Jones says. "For six months, I thought the only record of the shows was going to be in my cellar." But after the British run ended in 1974, Python found a huge new audience on U.S. pub-

The original troupers: Pythonesque to this day

The founding members of the Monty Python troupe — who they are, what they like, and what they're doing today:



Terry Jones, 67

Favorite Python moment: Pianist Sviatoslav Richter playing a concerto while escaping from a straitjacket, six padlocks and a sack. "In the end, it was the films I enjoyed most, and directing the movies.

Comedy favorites: Eddie Izzard, Ricky Gervais. "I think the genius of the cinema is Woody Allen."

Projects and releases: Working on a screenplay from 2001 that he once gave up on; writing an opera for the Royal Opera House. "It's quite a departure for the Royal Opera House."



John Cleese, 69

Best Python moments: "The nature documentary (in the pantomime horse episode); reading Cheese Shop and causing Michael Palin to fall off his chair laughing. **Comedy favorites:** Jerry Seinfeld. Eddie Izzard, Bill Bailey, Jay

Leno, Bill Maher. **Projects and releases:** Tuesday's release of the remastered Fawlty Towers DVD (favorite scene: Fire Bell sequence in the "Germans" episode); a musical version of A Fish Called Wanda he's writing

with daughter Camilla; a movie script with Lisa Hogan.

Michael Palin, 66

Favorite Python sketch: "I think The Fish-Slapping Dance is quintessential Python. It's short, silly, but it has a certain formality that makes it funny each time."

Comedy curiosity: "The comedy of observation like The Office and Steve Coogan, who does the Alan Partridge shows. They take a different tack from Python.

Projects and releases: Halfway to Hollywood, his diaries of the 1980s, which include Monty Python Live at the Hollywood Bowl, Life of Brian and Meaning of Life; writing follow-up to 1994 novel.



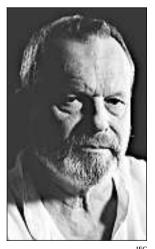
By Todd Plitt, USA TODAY

Eric Idle, 66

Favorite Python scenes: Playing jailer (Gilliam) and jailer's assis-` tant (Idle) in *Life of Brian*; sketches included in An Evening Without Monty Python: The Spanish Inquisition and The Argument.

Comedy favorites: The Mighty Boosh; Flight of the Conchords; Nurse Jackie.

Projects and releases: Not the Messiah (He's a Very Naughty Boy), an oratorio to be performed with three other Pythons Oct. 23: edited the book Monty Python Live!; Spamalot, created with John Du Prez, is finishing its tour.



Terry Gilliam, 68

Favorite Python sketch: The one in which Cleese drags a bag with his dead mother into a funeral home, trying to figure out whether "to cremate, bury or possibly eat her. It's the most outrageous, offensive, horrible kind of idea, and I'm proud we got that through."

TV favorites: South Park, Family Guy, Dexter, The Simpsons.

Projects and releases: The director has The Imaginarium of Dr. Parnassus in December. Upcoming film project: The Man Who Killed Don Quixote.



By Joe Mahoney, AP

Graham Chapman, died 1989

Thoughts on Chapman: **Palin.** "I look at the work he did, especially the central performances in Grail and Brian, and I think there's some of the best, if not the best, sustained acting in any of the Python shows.' **Idle.** "He was the empathetic one. He brought a certain peaceful quality. Graham was the interpreter or the glue who kept people together. . . . He absolutely had his personal issues, which were difficult. When he cleared

up, he was wonderful.'

lic television.

Cleese attributes Python's longevity to a combination of original work and comic stereotypes

recognizable in other cultures. Python tweaked a still-stuffy British society but avoided topical humor, which lets today's fans enjoy it without having a knowledge of, say, English politics in the

1970s. "We followed a satire boom in England, and therefore, we couldn't do satire," Idle says. "Our humor had to be generalized, so it was satire about generalized comedy figures rather than particular names" future generations might not recognize.

Says Palin: "There was a lot of pure farce, just antics. You didn't

have to know anything about the Spanish Inquisition. You'd just see guys coming in at the wrong time and getting the words wrong.

ble (along with Fox's Family Guy), say, 'Oh well, they've done that.'

Gilliam says performers today don't have as much creative room. "Here were six guys doing what they wanted," he says. "No managers, no agents, no studio executives, no marketing people saying, 'Go for this demographic, go for that audience.'

and having the freedom to do so, and the BBC's willingness to put it on the air.' As far as Pythonic signs in to-day's performers, Gilliam sees

Six guys making each other laugh

kinship with Family Guy and South Park. South Park creators Trey Parker and Matt Stone "say they're my children in animation. They continue to be far more out-

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

MLCS Distribution

rageous than Python."

Conversely, Jones says there is much comic talent today but no Python descendants. "I don't really see it. I think we kind of Save for some precincts of ca-stultified other people. They'd

Cleese doesn't, either, "but that's because I don't watch much comedy these days, as I get better Test your Python IQ laughs from Sean and see a clip from Hannity's show."

Almost the Truth For all the silliness, at life.usatoday.com. the Oxford- and Cambridge-heavy troupe

has eclectic skills and interests, too. Palin, the host of numerous travel documentaries, is president of the Royal Geographical Society. Gilliam's latest directorial effort, The Imaginarium of Dr. Parnassus with Heath Ledger, Johnny Depp, Jude Law and Colin Farrell, opens at Christmas.

Jones, a writer and lecturer who feels "a burning need" to restore the reputation of King

Richard II, says his interest in the Middle Ages dovetailed with Holy Grail. "In the original screenplay, half took place in medieval times and half took place in the present day. I think they found the Holy Grail in Harrods because that's the store that has everything," Jones says. "I suggested to the others, 'Why don't we set it all in the Middle Ages?' And to my surprise, everybody agreed."

They didn't always; Cleese and Jones could agitate each other. "I think John knew he could wind me up because I tended to explode, and he liked playing games with people," Jones says. But "because we all thought a lot of what each other did, everybody had a respect for the other writers. So if they said it's not funny, well, you thought, 'Oh, it's not funny.'

But one endeavor they could all agree on: "We all enjoyed getting into drag," Palin says. "Whatever they might say, we enjoyed slipping a dress on and wrestling in

www.rja-ads.com/usatoday | Hours of operation: Mon. - Fri., 8:30 am - 6:00 pm [EST] | To advertise call 1.800.397.0070 Toll-free in the U.S. only

NOTICES

LEGAL NOTICE

In re MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION, et al., Debtors.			Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)	One B New '
NOTICE OF DEADLIN CLAIMS UNDER SE			F CLAIM (INCLUDING ANKRUPTCY CODE)	Garden City Group, In Proofs of Claim may mail transmission.
TO ALL PERSONS AND E SECTION 503(b)(9) OF TFORTH BELOW:				If you file a Proof of the English language;
Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years	States; (iii) conform su of Claim Form"); (iv) s with specificity the leg
Motors Liquidation Company (f/k/a General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Rental National Car Sales Automotive Market Research	supporting documenta is not available; and (v an individual, by an au IF YOU ARE ASSERTIN ARATE PROOPS OF CL AND YOU MUST IDENTI AGAINST WHICH YOUR THAT DEBTOR'S BANK ORS AND THEIR CASE Additional
MLCS, LLC (f/k/a Saturn, LLC)	09-50027	38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporation of	YOU SHOULD ATTACH COPIES OF ANY WRIT DOCUMENTS ARE VOI

Saturn Distribution

Corporation

Chevrolet-Saturn of Harlem, Inc. CKS of Harlem PLEASE TAKE NOTICE THAT, on September 16, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Court"), having jurisdiction over the chapter 11 cases of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in betors' chapter 11 cases.

| Description | Comparison | C

09-50028 38-2755764

09-13558 20-1426707

1, 2009, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

If you have any questions relating to this Notice, please feel free to contact AlixPartners at 1-800-414-9607 or by e-mail at claims@motorsliquidation.com. In addition, you may contact the Official Committee of Unsecured Creditors through its website at www.motorsliquidation.comicreditorscommittee.com and the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Software Committee of Unsecured Creditors through its website at www.motorsliquidation.com or at 1-212-715-3275.

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM.

1. WHO MUST File a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in any of the Debtors' estates if you have a claim that arose prior to June 1, 2009, including a 503(b)(9) Claim, and it is not one the Other share the Debtors that arose before June 1, 2009 in way give rise to claims against the Debtors that arose before June 1, 2009 in way give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated creating prior to June 1, 2009.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, word "claim" means: (a) a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured claims, secured claims, secured colaims, secured colaims, priority claims, and 503(b)(9) Claims (as defined in Section 2(d) below).

2. WHO NEED NOT FILE A PROOF OF CLAIM

You peden tifile a Proof of Claim (Proof of Claim)

You peden tifile a PROOF of CLAIM

You peden tifile a PROOF of CL

2. WHO NEED NOT FILE A PROOF OF CLAIM

need not file a Proof of Claim if:

Your claim is listed on the Schedules (as defined below) and (i) is **not** described in the Schedules as "disputed", "contingent", or "unliquidated", (ii) you do **not** dispute the amount or nature of the claim is an obligation of the specific Debtor against which the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;

New debte have been seen politic feeling.

is listed on the Schedules;
) Your claim has been paid in full;
) You hold an interest in any of the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that interest holders who wish to assert claim (as opposed to ownership interests) against any of the Debtors that arise out of or relate to the ownership or purchase of an interest including claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herei

(d) You hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative claim: provided, however, 503(b)(9) Claims are subject to the General Bar Date as
provided above. Section 503(b)(9) provides in part: "...there shall
be allowed administrative expenses...including...(9) the value of any goods received by the debtor within 20 days before the date o commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's bus ness." Accordingly, if you have a 503(b)(9) Claim, you must file a Proof of Claim on or before the General Bar Date;

(e) You hold a claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;

You hold a claim against any of the Debtors for which a separate deadline is fixed by the Court (whereupon you will be required to file a Proof of Claim by that separate deadline (g) You are a Debtor in these cases having a claim against another

(h) You are an affiliate (as defined in section 101(2) of the Bankruptcy Toda are an affiliate (as defined in section 101(2) of the Bankruptoy Code) of any Debtor as of the Bar Date;
You hold a claim for which you have already properly filed a Proof of Claim against any of the Debtors with the Clerk of the Court or The Garden City Group, Inc., the Debtors' claims agent, utilizing a claim form that substantially conforms to the Proof of Claim Form (as defined below) or Official Form 10; or

You hold a claim that is limited exclusively to the repayment of principal, interest and other fees and expenses on or under any agreements (a "Debt Claim") governing any debt security issued by any of the Debtors pursuant to an indenture (together, the "Debt Instruments") if the indenture trustee or similar fiduciary under the applicable indenture or fiscal and paying agency agreement files a Proof of Claim against the applicable Debtor, on or before the Bar Date, on account of all Debt Claims against such Debtor under the applicable Debt Instruments, **provided**, however, that any holder o

a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, shall be required to file a Proof of Claim with respect to such claim on or before the Bar Date unless another exception identified herein applies. Debt Instru ments include those agreements listed at the end of this Notice.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

The Garden City Group, Inc.

Dublin, Ohio 43017

Attn: Motors Liquidation Company Claims Processing 5151 Blazer Parkway, Suite A

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
If you hold a claim arising from the rejection of an executory contract or
unexpired lease, you must file a Proof of Claim based on such rejection by
the later of (i) the applicable Bar Date, and (ii) the date which is thirty days
following the entry of the order approving such rejection or you will be forever
barred from doing so. Notwithstanding the foregoing, if you are a party to
an executory contract or unexpired lease and you wish to assert a claim on
account of unpaid amounts accrued and outstanding as of June 1, 2009
pursuant to that executory contract or unexpired lease (other than a rejection
damages claim), you must file a Proof of Claim for such amounts on or before
the applicable Bar Date unless an exception identified above applies.

4. WHEN AND WHEPET TO FILE

4. WHEN AND WHEPET TO FILE

 WHEN AND WHERE TO FILE
 All Proofs of Claim must be filed so as to be <u>actually received</u> on or before the applicable Bar Date at the following address: ng address: If by first-class mail, to: If by overnight courier or hand delivery to:

The Garden City Group, Inc. Claims Processing P.O. Box 9386 Dublin Ohio 43017-4286

Or if by hand delivery to: United States Bankruptcy Court, SDNY One Bowling Green, Room 534 New York, New York 10004

of Claim, your filed Proof of Claim must: (i) be written in e; (ii) be denominated in lawful currency of the United substantially to Official Bankruptcy Form No. 10 ("Proof) state the Debtor against which it is filed; (v) set forth egal and factual basis for the alleged claim; (vi) include ntation or an explanation as to why such documentation (vii) be signed by the claimant or, if the claimant is not authorized agent of the claimant. TING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEP-CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR NITIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR WIR CLAIM IS ASSERTED AND THE CASE NUMBER OF WKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBT-ENUMBERS IS SET FORTH ABOVE. all Proof of Claim Forms may be obtained at 15.800/bkforms/ or www.motorsliquidation.com.

s.gov/bkforms/ or www.motorsliquidation.com. The to your completed proof of Claim form Titings upon which your claim is based. If the Dluminous, you should attach a summary. OF FAILURE TO FILE A PROOF OF CLAIM BY THE

APPLICABLE BAR DATE
Except with respect to claims of the type set forth in Section 2 above, any creditor who falls to file a Proof of Claim on or before the applicable Bar Date in the appropriate form in accordance with the procedures described in this Notice for any claim such creditor holds or wishes to assert against each of the Debtors, will be forever barred – that is, forbidden from asserting the claim against each of the Debtors and their respective estates (or filing a Proof of Claim with respect to the claim), and each of the Debtors and their respective chapter 11 estates, successors, and property will be forever discharged from any and all indebtedness or liability with respect to the claim, and the holder will not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, participate in any distribution in any of the Debtors' chapter 11 cases.

7. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES

New York, New York 10153 Telephone: (212) 310-8000

Certain Debt Instruments			
Debt Instrument	CUSIP, ISIN, or Security Num		
ted as of Nov. 15, 1990, and Citibank as indenture	CUSIP Nos. 37044 370442AJ4, 3704 37045EAG3, 3704		
ted as of Dec. 7, 1995,	CUSIP Nos. 37044		

Ш	1	Indenture, dated as of Nov. 15, 1990,	CUSIP Nos. 370442AN5,
Ш		between GM and Citibank as indenture	370442AJ4, 370442AR6,
اا	2	trustee	37045EAG3, 37045EAS7 CUSIP Nos. 370442AT2.
	2	Indenture, dated as of Dec. 7, 1995, between GM and Citibank as indenture	370442AU9,
		trustee	370442AU9, 370442AV7, 370442AZ8,
		trustee	370442BB0.
			370442816, 370442774,
			370442766, 370442774,
			370442741, 370442733,
ı			370442725.
Ш			370442BQ7,
f			370442BT1, 370442717,
:			370442BW4.
3			370442BS3.
f			370442121, 370442691
f	3	Trust Indenture, dated as of July 1,	CUSIP No. 594693AQ6
,	_	1995, between Michigan Strategic Fund	100011 1101 00 1000/100
		and Dai-Ichi Kangyo Trust Company of	
		New York (\$58,800,000 Multi-Modal	
1		Interchangeable Rate Pollution Control	
t		Refunding Revenue Bonds)	
	4	Indenture of Trust, dated as of July 1,	CUSIP No. 616449AA2
•		1994, between City of Moraine, Ohio and	
,		Dai-Ichi Kangyo Trust Company of New	
Ш		York (\$12,500,000 Solid Waste Disposal	
r		Revenue Bonds)	
	5	Indenture of Trust, dated as of July 1,	CUSIP No. 616449AB0
/		1999, between City of Moraine, Ohio and	
f		Dai-Ichi Kangyo Trust Company of New	
r		York (\$10,000,000 Solid Waste Disposal	
' a		Revenue Bonds)	
'n	6	Trust Indenture, dated as of Dec. 1,	CUSIP No. 349272AT1
1		2002, among City of Fort Wayne, Indiana,	
f		JPMorgan Chase Bank and Bank One Trust	
/		Company, N.A., (\$31,000,000 Pollution	
lt		Control Revenue Refunding Bonds)	
t	7	Trust Indenture, dated as of Mar. 1,	CUSIP No. 667596AU2
9		2002, between Ohio Water Development	
a		Authority and JPMorgan Chase Bank	
r		(\$20,040,000 State of Ohio Pollution	
f		Control Refunding Revenue Bonds)	
, a	8	Indenture of Trust, dated as of Dec. 1,	CUSIP No. 67759ABC2
•		2002, between Ohio Water Development	
,		Authority and JPMorgan Chase Bank	
-		(\$46,000,000 State of Ohio Solid Waste	
		Revenue Bonds)	
ı	9	Trust Indenture, dated as of Apr. 1, 1984,	CUSIP No. 455329AB8
		among City of Indianapolis, Indiana,	
		Bankers Trust Company and The Indiana	
r		National Bank (\$1,400,000 Pollution	
/		Control Revenue Bonds)	
3	10	Fiscal and Paying Agency Agreement,	ISIN Nos. XS0171942757,
r		dated as of July 3, 2003, between GM,	XS0171943649
		Deutsche Bank AG London, as fiscal agent	
1		and paying agent, and Banque Générale	
		du Luxembourg S.A., as paying agent	<u> </u>
)	11	Fiscal and Paying Agency Agreement,	ISIN Nos. XS0171922643,
7		dated as of July 10, 2003, between GM	XS0171908063
		Nova Scotia Finance Company, GM, as	
		guarantor, Deutsche Bank Luxembourg	
9		S.A., as fiscal agent and paying agent, and	
		Banque Générale du Luxembourg S.A., as	
		paying agent	0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
		Bond Purchase and Paying Agency	Swiss Security No. 876
	12		
	12	Agreement dated May 28, 1986 between GM and Credit Suisse	926

BUY+SELL

To place an ad, visit us online or call 1-800-WANT ADS (926-8237)

ANNOUNCEMENTS ANNOUNCEMENTS ANNOUNCEMENTS ANNOUNCEMENTS ANNOUNCEMENTS

(IMPORTS TOYOTA '03 Matrix - Power equip., CD, cruise \$7550 Page Toyota 248-352-8580 TOYOTA '03 MR2 Spyder only 46k mi. Call for details LaFontaine D. 866-514-5779 TOYOTA '04 CAMRY LE A/C, CD, power equip \$9550 Page Toyota 248-352-8580

TOYOTA '05 CAMRY senior, 1 owner, 23K \$11995 McInerneyToy586-463-9000 TOYOTA '05 Corolla - "31K" senior, new cond. \$11,995 McInerneyToy586-463-9000

\$14,988 Suburban Hyundai 248.341.9900

TOYOTA '08 Corolla LE -12K, auto, full pwr \$14,990 **Troy Honda866.695.6647** TOYOTA '08 PRIUS - "24K" 2 to choose Monday \$19995 McInerneyToy586-463-9000 TOYOTA '08 YARIS 4 door, auto, low mi, cert CT677 only \$1,290 SUBURBAN TOYOTA 888-292-9491

TOYOTA '09 Camry LE Auto, cert, low mi \$16,900 SUBURBAN TOYOTA 888-292-9491

TOYOTA '09 Corolla - 35K, LE, new style. Mon. \$13,995 McInerneyToy586-463-9000 TOYOTA '09 Pirus Edge Pk, Great MPG \$16,993 Massey Cadillac 800-572-2087 TOYOTA '95 Camry 1 owner clean,fully serviced \$3995 TAMAROFF 800-605-3953

TOYOTA '96 Avalon XLS Only \$7995 LaFontaine D. 866-514-5779 TOYOTA '96 COROLLA power, auto,73k,clean \$4,500 SUBURBAN TOYOTA 888-292-9491

TOYOTA '97 CAMRY LE \$6995 LaFontaine D. 866-514-5779 VOLVO '01 S40 Worlderlul lile lot a lieu 1.9T only \$5995 Expenses paid. Please LaFontaine D. 866-514-5779 at 1-877-353-1020.

VW '05 Beetle - Convt GLS Turbo Mint Cond 53k miles, leather, black on black \$13,750 Long Auto (800) 801-LONG VW '06 PASSAT 2.0T- low miles, 5 passenger \$15,988 Suburban Hyundai 248.341.9900

VW '06 PASSAT 4 dr, stick \$11,991 Suburban Imports of Troy 866.353.1293 VW '07 Beetle Convert - low mile, lthr, alum whls \$16,944 Tamaroff 800-939-7145

VW '07 JETTA 2.5- power sunroof, leather, alloys sunroof, leather, alloys \$17,925 Suburban Hyundai 248.341.9900 VW '07 JETTA Blk, 28k mi., auto, vw cert. \$13,995 Vyletel Buick 866-277-8982

VW '08 BEETLE-full power very clean \$12,999 Glassman 888-303-5121 VW '09 Routan 9k blk/blue dvd SAVE co. demo \$24,995 Vyletel Buick 866-277-8982

Porsche '00 Carrera 57000 miles, excellent condition. miles, excellent condition, newer tires,6 speed manual transmission \$23,500

SPORTS CARS

(517)749-1170 VIEW PHOTOS ONLINE AT CARS.COM PORSCHE '08 BOXSTER Fly Yellow/Blk, 6spd \$34995 Erhard BH 888-273-9711



Pets

BIRD SHOW Sat. Oct. 17 10-6 & Sun Oct 18 10-3

Quality Inn, Plymouth Rd., Livonia, Adults \$4 Children under 12 FREE.. Call for in-formation 313-247-5900

MAINE COON - Kittens, Sweetest Day!! Call 734-748-4370

AKC pups Morkies Sh Maltese, Teddybears non shed. \$450-\$700

Airedale Pups, AKC/OFA, Non-Shed (810)223-4667

DOGS & KENNELS

ADO RABLE S mall breed

non shed. \$450-\$700 www.puppy-place.net 517.404-3045 517.404-1028

AKITA Pups, AKC, Ch. lines, Big Heads, males, \$500-\$700, 734-847-8447

ALL- SMALL BREED &

\$175+, 313-615-8514

BIRDS

CATS

HOT RODS/ CLASSICS ANTIQUE 1929 ERSKINE chrome, new upholstery needs some cosmetic. 989-742-3485

CLASSIFIEDS

BUICK '84 Riveria Convertible. above average Convertible. above average cond. \$5.800 or best offer 734-649-0406

CASH PAID - XK or XKE Jaguar, MGA or MGB, other British? Unusual muscle cars. Any condi -tion. 989-473-2913

WANTED 67-69 Camaro or any year Chevelle or any MUSCLE CAR 810-252-9194

Bulletin Board

TOYOTA '09 Avalon XL - 29K, full pwr, sharp! \$21,590 Troy Honda866.695.6647

NOTICE All advertising published is subject to the applica ble rate card, copies owhich are available from our Advertising Depart ment. All ads are subject approval before publica

ment. All ads are subject to approval before publication. We reserve the right to edit, refuse, reject, or cancel any ad at any time. Errors must be reported in the first day of publication. We shall not be liable for any loss or expense that results from the publication (whether published correctly or not) or omission of an advertisement.

ANNOUNCEMENTS) ADOPTION - A happily married, loving couple wish to love, cherish & provide a wonderful life for a newborn. Expenses paid. Please

LEGAL NOTICE/ BIDS/PROPOSALS WASHTENAW COUNTY BOARD OF COMMISSIONERS PUBLIC NOTICE OF HEARING ON THE PROPOSED 2010/2011 BUDGET

PLEASE TAKE NOTICE, that the Washtenaw County Board of Commissioners will hold a Public Hearing on the Proposed 2010/2011 Budget.

The Hearing will be held on Thursday, October 22, 2009, in the Board Room, County Administration Building, 220 North Main Street, Ann Arbor, Michigan at 6:00 PM. All citizens of Washtenaw
County shall have an opportunity to provide written and oral comments and to ask questions
concerning the entire proposed budget. A copy of the 2010/2011 budget is available at the County Clerk/Register Office.

The property tax millage rate proposed to be levied to support the proposed budget will be a subject of this hearing.

Spring cleaning?

Call
800-WANT ADS
to sell your stuff.

Private Erotic Talk.
Enjoy hours of explicit chart with sexy locals.
CALL NOW!
313.254.4304
The Night Exchange.
Must be 18+.
*Phone company charges may apply"

BRITTANY PUPS champ

shots wormed, guaranteed. 810-667-3274 810.614.9362

5 month old female, ICCF, \$900. Call 586-469-2488

CAVALIER King Charles

CHIHUAHUA AKC Pups

CHIHUAHUA - AKC

Long hair, vet chk'd, shots, \$350 cash. 586-795-2016.

pups, shots and wormed \$250. Teenie adults availa ble \$500-up. 734-355-6405

CHIHUAHUA TINY PUPS

Chinese Crested toy pups, non shed, \$200.00. also Parti Yorkies (734)572-5849

COCKAPOOS - 4 males

white w/brown markings, 9 wks., \$500. 734-649-3729

Spaniel pups, calm & sweet 810.358-8972 989.843.5444

CANE CORSO PUP

Fur, Fins&

LEGAL NOTICE/ BIDS/PROPOSALS A+ LOCAL AND SINGLE! SF 23 yrs., cute, blonde, I love a guy with a great sense of humor, cute smile and warm heart. Are YOU the one? I'm waiting. Call me NOW! 313-406-7475 Must be 18+ PUBLIC NOTICE PROPOSED AUTHORIZATION OF MICHIGAN'S HAZARDOUS WASTE MANAGEMENT PROGRAM REVISIONS

What is United States
Environmental Protection
Agency (U.S. EPA) doing
through this notice? In
accordance with Title 40 of
the United States Code of
Federal Regulations, Part
271.21, the U.S. EPA Re
gional Administrator is giving
notice of this preliminary de
termination, subject to pub
lic review and comment, that
the State of Michigan's re
vised hazardous waste man
agement program satisfies
all of the requirements for
authorization under the Re
source Conservation and

1-313-976-4444 2.95 Ladies 1-313-961-MEET authorization under the He source Conservation and Recovery Act (RCRA), as amended by the Hazardou and Solid Waste Amendments of 1984 (HSWA).

ments or 1984 (HSWA).

What changes to the State of Michigan author ization are included in this revision?

The State program revisions include the following provisions: NESHAP: Surface coating of automobiles and light-duty trucks; Nonwastewaters from dyes and pigments; Uniform hazardous waste manifest; Methods Innovation, SW-646; Mercury containing equipment; Headworks exemption; NESHAP: Phase I linal replacement standards; Burden reduction rule; CFR corrections rule I; and CRT exclusion.

Why are the revisions necessary? These State program revisions are necessary to maintain equivalency of state and federal programs due to changes i U.S. EPA's regulations.

U.S. EPA's regulations.

Where can the public review copies of the Michigan application? Copies of Michigan application? Copies of Michigan's revised program application are available from 9:00 am to 4:00 p.m. at the following addresses for inspection and copying: Waste and Hazardous Materials Division, Michigan Department of Environmental Quality, Constitution Hall - Atrium North, Lansing, Michigan. Phone: Ronda Blayer (517) 373-9548; and RCRA Programs Section, Land and Chemicals Division, U.S. Environmental Protection Agency, 77 W. Jackson Blvd., Chicago, Illinois. Phone: Judy Greenberg, (312) 886-4179.

Greenberg, (312) 886-4179.

Where can the public send comments to?
And by when? Submit your comments in entitled by Docket ID No. EPA-05-RCRA-2009-0762, by one of the following methods: www.regulations.gov: follow the on-line instructions for submitting comments; email comments to greenberg.judith@epa.gov; or mail comments to Ms. Judy Greenberg, RCRA Programs Section (LR-8J), Land and Chemicals Division, U.S. Environmental Protection Agency, 77 W. Jackson Blvd., Chicago, IL 60604. Comments on this proposed rule must be received on or before November 16, 2009.

More about Michigan's program: Michigan has been operating the hazard ous waste management program under the Resource Conservation and Recovery Act (RCRA) since October 30, 1986. Michigan has appropriately revised their program several times in past applications. The State of Michigan rules covering the RCRA federal regulations are found at MAC (Michigan Administrative Code) R 299.9101 et seq.

DATING SERVICES THE NIGHT EXCHANGE

DATING SERVICES

Intimate Encounters 1-313-976-9000.79 1-800-371-TALK .69 **SAMANTHA** 36DD-24-34 Adult Ent. 734-778-4128

(248) 232-7082 (313) 242-0790 (586) 799-8032 (734) 786-9942 APC INC. (18+)

CHAT, MEET, AND FLIRT Call 313-668-1000 FREE Trial Use Code 5578 or 800-210-1010 Flint Locals 810-597-0500 Browse & Reply FREE! 810-597-0597 Curious Use Free Code 7267. 18+

LANSING SINGLES Gay/Bi 517-318-0333 Use Free Code 7266 18+ Meet Locals 313-963-0000 Listen & Reply FREE! Use Free Code 7218, 18+

HOT Singles. 313-963-0000 Browse & Respond FREE Free Code 7370 18+ HOT GUYS 313-962-5000 ! Browse & Respond Free ! Use Free Code 5744 18+

FELLAS get your GIRLS Call 313-668-1000 Enter FREE code 2618
 Women Seeking Women
 ****BARBIE DOLLS****

 Call 313-483-4080
 7281

 FREE Trial! Use Code: 7281
 313-492-9134 adult ent
 TALK IS CHEAP & DIRTY Call 313-668-1010 Enter FREE code: 9576

ADULT ENTERTAINMENT Canadian Beauties adlt en 519.944.2000 (#09501383)

S.A.B. Classy Ladies 888-488-2244 Ad. Ent

BEST of Both Worlds TS Sky 36D+ extra. Adult ent 313-686-4857 CLASSY BLONDE For Upscale gentlemen Adult ent. 810-845-1323

CAMILLE - 36DD.22.34Black 18 yr old. East Side 313-595-4894. Adult Ent. VANESSA 38DD Open Minded, Foxy @ 40 Adlt Ent. 586-420-0814

A GENTLEMEN'S LADY CALL JAMIE & FRIENDS 734-444-5767 Adlt. Ent. MUST SEE!! Sexy Model Type Blonde 36C-25-34. Adult ent. 517.749.5227

Mature Sexy Woman Credit Cards accepted Adult Ent. 313-282-2998

KELLY EARLY MORNING FUN 586-222-2376 Adult ent. Exotic Ebony Model Adult Ent.586-871-7634

GORGEOUS ITALIAN! & Friends. Call Lisa adult ent (313) 704-3757 ~Absolutely Stunning~ ******* ALANA 19 ******* 586-610-8924 adult ent

TESS -23 yr, old 34B 23-32 never rushed Adult Ent. 734-469-8003



Find the perfect apartment right from my phone?

Another reason why it's always a good move with apartments.com.

featuring

apartments.com™



Detroit Free Press

PROHIBITED. GAS UP! is open to Michigan, Ohio and Canada residents

only who are 18 years or older at the time of entry. Sweepstakes begins 12:01 a.m EST on Oct. 12, 2009 and ends at 11:59 p.m. EST on Nov. 19, $\,$

2009. All entries must be received no later than Nov. 19, 2009. Odds of

winning depend on the number of eligible entries received. Complete Official Rules available at www.detroitmedia.com/contests.

NO PURCHASE NECESSARY, ALL FEDERAL, STATE, LOCAL AND

MUNICIPAL LAWS AND REGULATIONS APPLY. VOID WHERE

Section 2(d) below).

2. WHO NEED NOT FILE A PROOF OF CLAIM
You need not file a Proof of Claim if:

(a) Your claim is listed on the Schedules (as defined below) and (i) is not described in the Schedules as "disputed", "contingent", or "unliquidated", (ii) you do not dispute the amount or nature of the claim set forth in the Schedules, and (iii) you do not dispute that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;

(b) Your claim has been paid in full;
(c) You hold an interest in any of the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Indenture, dated as of I Indenture, dated as of I

upon the ownersing of common or preterred stock, membership interests, or warrants or rights to purchase, sell or subscrift such a security or interest; provided, however, that interest holders wish to assert claims (as opposed to ownership interests) against any o Debtors that arise out of or relate to the ownership or purchase of an inte including claims arising out of or relating to the sale, issuance, or distribt of the interest, must file Proofs of Claim on or before the applicable Bar I unless another exception identified herein applies;
(d) You hold a claim allowable under sections 503(b) and 507(a)(2) of Bankruptcy Code as an administrative claim; provided, however, 503(I Claims are subject to the General Bar Date as provided above. Sec 503(b)(9) provides in part: "...there shall be allowed administrative exp es...including...(9) the value of any goods received by the debtor within days before the date of commencement of a case under this title in which goods have been sold to the debtor in the ordinary course of such deb business." Accordingly, if you have a 503(b)(9) Claim, you must f Proof of Claim on or before the General Bar Date;
(e) You hold a claim that has been allowed by an order of the Court entered to before the applicable Bar Date;
(f) You hold a claim against any of the Debtors for which a separate deadlifixed by the Court (whereupon you will be required to file a Proof of C by that separate deadline);
(g) You are a Debtor in these cases having a claim against another Debtor;
(h) You are an affiliate (as defined in section 101(2) of the Bankruptcy Cod any Debtor as of the Bar Date;
(i) You hold a claim for which you have a form any agreements (a "I Cyaim, plant, the Debtors' claims agent, utilizing a claim form that substially conforms to the Proof of Claim Form (as defined below) or Off Form 10; or
(g) You are an affiliate (as defined in section 101(2) of the Bankruptcy Cod any Debtor as of the Bar Date;
(h) You hold a claim that is limited exclusively to the repayment of princ interest a

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HA CLAIM AGAINST THE DEBTORS. 3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or une ease, you must file a Proof of Claim based on such rejection by the later of (i) t lease, you must file a Proof of Claim based on such rejection by the later of (i) the plicable Bar Date, and (ii) the date which is thirty days following the entry of the approving such rejection or you will be forever barred from doing so. Notwithsta the foregoing, if you are a party to an executory contract or unexpired lease an wish to assert a claim on account of unpaid amounts accrued and outstanding as of 1, 2009 pursuant to that executory contract or unexpired lease (other than a reje damages claim), you must file a Proof of Claim for such amounts on or before the plicable Bar Date unless an exception identified above applies. 4. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be <u>actually received</u> on or before the plicable Bar Date at the following address:

If by overnight courier or hand delivery to: The Garden City Group, Inc. Attn: Motors Liquidation Company Claims Processing 5151 Blazer Parkway, Suite A Dublin, Ohio 43017

The Garden City Group, Inc. Attn: Motors Liquidation Company Claims Processing P.O. Box 9386 Dublin,Ohio 43017-4286

If by first-class mail, to:

WIN \$5.000 + 5 WEEKLY WINNERS OF \$100 (25 total) To enter, fill out the form and send it in. Watch the Detroit Free Press and The Detroit News until Nov. 15 for more chances to enter! All entries received by Nov. 19 will be entered in the drawings. Address E-mail Are you a home delivery subscriber? 🔲 Yes 🔲 No Did you purchase this newspaper at a gas station? \Box Yes \Box No Name of station Mail to: GAS UP!, PO BOX 31-0198 Detroit, MI 48231 Detroit Free Press LEGAL NOTICE/ BIDS/PROPOSALS

LEGAL NOTICE/ BIDS/PROPOSALS LEGAL NOTICE/ BIDS/PROPOSALS

United States Bankruptcy Court, SDNY One Bowling Green, Room 534 New York, New York 10004

Proofs of Claim will be deemed timely filed only if <a translate received by The Garden City Group, Inc. or the Court on or before the applicable Bar Date. Proofs of Claim may not be delivered by facsimile, telecopy, or electronic mail transmission. 5. WHAT TO FILE

S. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to Official Bankruptcy Form No. 10 ("Proof of Claim Form"); (iv) state the Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

If YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

Additional Proof of Claim Forms may be obtained at www.uscourts.gov/bkforms/ or www.motorsliquidation.com.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

d", (ii)	Attorneys for Debtors and Debtors in Possession						
Sched-	Certain Debt Instruments						
specific	Г	Debt Instrument	CUSIP, ISIN, or Swiss Security Numbers				
usively terests, cribe to	1	Indenture, dated as of Nov. 15, 1990, between GM and Citibank as indenture trustee	CUSIP Nos. 370442AN5, 370442AJ4, 370442AR6, 37045EAG3, 37045EAS7				
rs who of the nterest, ibution ar Date, of the 3(b)(9) Section expensthin 20	2	Indenture, dated as of Dec. 7, 1995, between GM and Citibank as indenture trustee	CUSIP Nos. 370442AT2, 370442AV7, 370442AU9, 370442AV8, 370442BB0, 370442BB6, 37044276, 37044276, 370442758, 370442751, 370442711, 370442BT1, 370442717, 370442BT1, 370442BT3, 370442BT1, 370442BT3, 370442BT4, 370442BT3, 370442BT4, 37				
nich the lebtor's t file a	3	Trust Indenture, dated as of July 1, 1995, between Michigan Strategic Fund and Dai- Ichi Kangyo Trust Company of New York (558,800,000 Multi-Modal Interchangeable Rate Pollution Control Refunding Revenue Bonds)	CUSIP No. 594693AQ6				
dline is Claim r; ode) of	4	Indenture of Trust, dated as of July 1, 1994, between City of Moraine, Ohio and Dai- Ichi Kangyo Trust Company of New York (\$12,500,000 Solid Waste Disposal Revenue Bonds)	CUSIP No. 616449AA2				
f Claim en City ubstan- Official	5	Indenture of Trust, dated as of July 1, 1999, between City of Moraine, Ohio and Dai- Ichi Kangyo Trust Company of New York (\$10,000,000 Solid Waste Disposal Revenue Bonds)	CUSIP No. 616449AB0				
incipal, "Debt ursuant istee or	6	Trust Indenture, dated as of Dec. 1, 2002, among City of Fort Wayne, Indiana, JPMorgan Chase Bank and Bank One Trust Company, N.A., (\$31,000,000 Pollution Control Revenue Refunding Bonds)	CUSIP No. 349272AT1				
agency before der the a Debt rument, respect	7	Trust Indenture, dated as of Mar. 1, 2002, between Ohio Water Development Authority and JPMorgan Chase Bank (\$20,040,000 State of Ohio Pollution Control Refunding Revenue Bonds)	CUSIP No. 667596AU2				
entified e end of	8	Indenture of Trust, dated as of Dec. 1, 2002, between Ohio Water Development Authority and JPMorgan Chase Bank (\$46,000,000 State of Ohio Solid Waste Revenue Bonds)	CUSIP No. 67759ABC2				
expired the ap-	9	Trust Indenture, dated as of Apr. 1, 1984, among City of Indianapolis, Indiana, Bankers Trust Company and The Indiana National Bank (\$1,400,000 Pollution Control Revenue Bonds)	CUSIP No. 455329AB8				
e order tanding nd you of June ejection	10	Fiscal and Paying Agency Agreement, dated as of July 3, 2003, between GM, Deutsche Bank AG London, as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent	ISIN Nos. XS0171942757, XS0171943649				
the ap-	11	Fiscal and Paying Agency Agreement, dated as of July 10, 2003, between GM Nova Scotia Finance Company, GM, as guarantor, Deutsche Bank Luxembourg S.A., as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent	ISIN Nos. XS0171922643, XS0171908063				
	12	Bond Purchase and Paying Agency Agreement dated May 28, 1986 between GM and Credit Suisse	Swiss Security No. 876 926				

N1981492pd

AMERICAN BULL DOG PUPPIES ABA reg., \$500. (734)469-2420 4 AMERICAN PIT BULL 100 % TERRIER ADBA PAPERED 9 WKS, ALLSETS/SHOTS, WORMED 2X, GHCH&CH BRED! PEDS 2 PROVE \$650 or best (734)306-5625

\$650 or pest (7.34)sup-302.9

ATTENTION PET LOVERS
Detroit Newspapers discourages ads which offer pets for free. These ads may draw responses from individuals who might use your animal for research, breeding or other purposes. We recommend asking a nominal price for your pet. Please be sure to screen respondents carefully. Your pet will thank you!

Awesome designer breed purposed to the process of the proces

Awesome designer breed pups \$199+ 734-487-0800 (Ypsilanti) and new store Wyandotte (734-281-3800). view available pups at www.petcitypets.com **BELGIUM MALINIOS** Pups UKC reg., 9wks., 5 males 1 female, well social-ized. good promise to work in any dog sport. \$500. 989.375.2377 BICHON FRISE PUPS AKC \$450-550

guaranteed. 616-842-8729

COCKER SPANIEL AKC

DACHSHUNDS AKC mini many colors inc. Eng. cream & choc. shots, 517.552.9849 **DACHSHUND** smooth standard AKC pups shots, vet ck'd 586-296-5406

DACHSHUNDS TOY pups long hair, dabbles, all colors \$350 + CASH 248-379-0041 PIT BULL Puppies - \$150 Up.- 2 liters to choose. Blue Line & Red Line. UKC, 1st shot wormed 313.208.8002 **Doberman Pinscher Pups** 6 wks, AKC, shots, wormed, ch bld. \$600. 810.488.5043 BOXER PUPPIES - AKC, health guar. top quality! 32 year breeder. 810-631-5221 2010. \$700. 810-523-9452. PIT BULL PUPS ABDA flegs, shots/wormed, taking year breeder. 810-631-5221 2010. \$700. 810-523-9452.

DOGS & KENNELS DOGS & KENNELS ENGLISH SETTERS & Pointers ready for FALL Hunting. \$300-\$800 269 279-7599 nr Kalamazoo German Shep. AKC pups

Lifetime health guarantee www.german-shepherd.con Whistledown Kennel. 810-794-4104 GERMAN SHEPHERD \$450. (810) 580-9468

GERMAN SHEPHERD PUPS AKC/OFA, Top German bloodlines, profes sionally bred. This week only \$400. 734-992-2040 GERMAN SHEPHERDS AKC OFA, ID chip, females Fam. raised \$600 586.727.7852 CHIHUAHUA pups shots wormed \$325 must sell 586.945-4218 586.945-1310 GERMAN SHEPHERDS WANTED - 2-4 years old, 228-9215; 586-201-6443

German Shorthair Pups 9 wks, shots, \$300. 810-275-3029, 586-907-7337. GOLDEN DOODLES -Mini and standard, reds and creams, shots, vet checked, OFA guaranteed. www.windmerekennels.com.

GOLDEN RET AKC Ch. ped pups \$900-up OLDER Dogs avail 248.369.8400 www.chiendorgoldens.com males & females. \$350 up Cash 248-379-0041 GREAT DANE - large black pups, 8wks, vet ckd. \$350+. 313.819.1409 after 12 noon Great Dane pups, AKC home raised, UTD medical, 2 yr health guar. \$650+ (248)854-6923

HAVANESE AKC gorgeous non-shed pups guaranteed 616-842-8729 HAVANESE AKC pups & teens .Quality, home raised, 734-772-4822 feed the best, healthypetnet.com/havanese HAVANESE PUPS beaut. quality, home raised, hypo-allergenic 313.999.6447 Millions of pets need your help Feed your pet the best. longpetlife.com

LAB pups AKC World class Hunting Pedigree. hips eyes eic guar. 989.600.8690 MALTESE-POODLE P ups able, \$350 248-896-1033 MALTESE Pups CKC 10 wks. Beautiful \$395.-\$495. & Malti-Poos \$295-\$395. Can Deliver 517.869.2440

MALTESE/SHIH-TZU 4 mo's, female, shots, 4 1110 s. remale. shots, very sweet \$350 810-523-9452. MALTI- POO, SHIH-TZU, POMERANIAN + other pups \$150. & up 517-467-5555 MINIATURE PINCHERS \$200 & up, 231-893-6431

9 6



DOGS & KENNELS

Small adorable \$350+ CASH 248-379-0041 POODLE - AKC Pups, Toy, red/blk 248-391-0793. POODLE AKC Standard, pups. Red, blk & wht. Adult dogs also 248.391.1358 YORKIE - AKC, male, 8 weeks old \$550. 810-359-2071 or 810-705-1879 POODLES Standard YORKIE/MALTESE MIX -AKC, red & apricot, females \$1200. males \$1000. (260)347-0307 Non-shed, shots/wormed, \$290. 586-557-8971

Rat Terrier Puppies Adorable UKCI great colors \$250 810.333.9901/810-333-9902 YORKIE Puppies AKC 3 wk. Shots, wormed 2 fem, 2 male \$500+ 313.414.3202 ROTTWEILER AKC/OFA YORKIES - 9 wks., males & females, t-cup, shots \$650 & up. 313-740-3171 \$750-up. **(517)202-1128** Rottweiler Pups AKC/UKC/OFA champion, health cert parents. Big Bold Beauties show quality \$750.00 up (517)589-9241 YORKIES - AKC , male tiny, shots and wormed \$550. 734-428-7729

DOGS & KENNELS

SHELTIE AKC Regal pups Perfect pet. Family raised! shot Give love 734.340.5083 SHELTIE pups AKC fems. smart, great family pets. 989.823.2969; 989.823.7814 Shih Tzu AKC & Shih Poo pups, small, home raised. shot, \$300+. 810-378-2552 www.hurpurrcattery.com

SHIH TZU PUPS -8 wks, 1st shots/wormed, adorable, SHIH TZU pure bred, expert breeder, Loveable Female Male \$325+ **248.682-3380** Shih-Tzus M \$300.F \$400. meet/deliver 810.679.0283 shihtzupuppys.tripod.com SHIH TZUs & SHI POOS CKC 7 & 9 wks. deworm CKC 7 & 9 wks. dewormed Shots \$350. **313.740.3171**











09-50026-mg Doc 10601-4 Filed 07/20/11 Entered 07/20/11 15:49:47 Exhibit C - LE JOURNAL DE MONTRÉAL Cert PET LI EST ANDONG ES | JEUDI 15 OCTOBRE 2009

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

al fédéral des faillites pour le district Sud de New York)

En l'affaire Motors Liquidation Company AVIS DE DÉLAIS DE DÉPOSE DE PREUVE DE RÉCLAMATION (Y COMPRIS DES RÉCLAMATIONS AU TITRE DE LA SECTION 503(b)(9) DU CODE DES FAILLITES)

Chapitre 11, affaire n° 09-50026 (REG)

The Garden City Group, Inc.
Attn: Motors Liquidation Company Claims Processing
5151 Blazer Parkway, Suite A
Dublin, Ohio 43017
Dublin, Ohio 43017

n Company Claims Processing

Ou, si par remise en main propre, à United States Bankruptcy Court, SDNY One Bowling Green Room 534 New York, New York 10004

Les Preuves de réclamation seront réputées déposées dans les délais uniquement si elles sont <u>effectivement reçues</u> par The Garden City Group, Inc. ou le Tribunal au plus tard à la Date limite applicable. Les Preuves de réclamation <u>ne</u> peuvent <u>pas</u> être délivrées par fac-similé, télécopie ou courrier électronique.

5. QUOI DÉPOSER?

5. QUOI DÉPOSER?
Si vous déposez une Preuve de réclamation, celle-ci doit : (i) être écrite en anglais; (ii) être libellée dans la monnaie légale des États-Unis; (iii) être substantiellement conforme au formulaire officiel des faillites n° 10 (« Formulaire de preuve de réclamation »); (iv) indiquer le Débiteur à l'encontre duquel elle est déposée; (v) invoquer de manière détaillée les fondements légaux et factuels de la réclamation alléguée; (vi) inclure des picces justificatives ou un exposé des raisons pour lesquelles de telles pièces ne sont pas disponibles; et (vii) être signée par le réclamant ou, si le réclamant n'est pas une personne physique, par un représentant autorisé du réclamant. SI VOUS FAITES VALOIR UNE RÉCLAMATION À L'ENCONTRE DE PLUSIEURS DÉBITEURS, DES PREUVES DE RÉCLAMATION DISTINCTES DOIVENT ÉTRE DÉPOSÉES À L'ENCONTRE DE CHAQUE DÉBITEUR ET VOUS DEVEZ IDENTIFIER LE DÉBITEUR PARTICULIER À L'ENCONTRE DE QU'UL VOTRE RÉCLAMATION EST ÉMISE, AINSI QUE LE NUMÉRO DE L'AFFAIRE DE L'INSTANCE DE FAILLITE DE CE DÉBITEUR, SUR VOTRE PREUVE DE RÉCLAMATION, UNE LISTE DES NOMS DES DÉBITEURS ET DE LEIRS NUMÉROS D'AFFAIRE SET COMMUNIQUÉE CLOPSSUIS DÉBITEURS ET DE LEURS NUMÉROS D'AFFAIRE EST COMMUNIQUÉE CI-DESSUS.

Des Formulaires de preuve de réclamation supplémentaires peuvent être obtenus à l'adresse www.uscourts.gov/bkforms/ ou www.motorsliquidation.com.

NOUS VOUS RECOMMANDONS DE JOINDRE À VOTRE FORMULAIRE DE PREUVE DE RÉCLAMATION COMPLÉTÉ DES COPIES DE TOUS LES DOCUMENTS SUR LESQUELS VOTRE RÉCLAMATION EST FONDÉE. NOUS VOUS RECOMMANDONS DE JOINDRE UN RÉSUMÉ SI LES DOCUMENTS SONT VOLUMINEUX.

6. CONSÉQUENCE D'UN DÉFAUT DE DÉPÔT DE PREUVE DE RÉCLAMATION AU PLUS TARD

A LA DATE LIMITE

À l'exception des réclamations du type décrit dans la Section 2 ci-dessus, tout créancier qui ne dépose pas une Preuwe de réclamation au plus tard à la Date limite sous la forme appropriée et conformément aux procédures décrites dans cet Avis pour toute réclamation qu'un tel créancier détient ou souhaite faire valoir à l'encontre de chacun des Débiteurs, sera à jamais proscrit, c'est-à-dire se verra interdit, de faire valoir la réclamation à l'encontre de chacun des Débiteurs et de leur patrimoine respectif (ou de déposer une Preuve de réclamation relative à la réclamation) et chacun des Débiteurs et leur patrimoine, successeurs et propriété respectifs au titre du chapitre 11 seront à jamais déchargés de tout endettement ou toute responsabilité quant à la réclamation. Par ailleurs le détenteur de la réclamation es sera pas autorisé à vote pour accepter ou rejeter tout plan au titre du chapitre 11 déposé dans le cadre de ces instances au titre du chapitre 11, à participer à une quelconque répartition dans le cadre d'une quelconque instance au titre du chapitre 11 des Débiteurs au titre du réclamation ou à recevoir des avis supplémentaires portant sur une quelconque instance au titre du chapitre 11 des Débiteurs au titre du chapitre 11 des Débiteurs.

7. LES INVENTAIRES DES DÉBITEURS, LEUR ACCÈS ET LES CONSÉQUENCES DE LEUR MODIFICATION

MODIFICATION

Vous pouvez être mentionné comme le détenteur d'une réclamation à l'encontre d'un ou plusieurs Débiteurs dans les Inventaires des actifs et passifs et/ou les Inventaires des contrats à exécuter et des baux en cours (collectivement, les « Inventaires »). Si vous vous reposez sur les Inventaires des débiteurs, vous assumez la responsabilité de déterminer si la réclamation est inscrite avec exactitude dans les Inventaires. Comme indiqué ci-dessus, si vous acceptez la classification et le montant de votre réclamation telle qu'elle est inscrite dans les Inventaires des débiteurs et si vous ne contestez pas le fait que votre réclamation ne s'applique qu'à l'encontre du Débiteur spécifié et si votre réclamation n'est pas décrite comme « contestée », « conditionnelle » ou « non liquide », il n'est pas nécessaire que vous déposiez une Preuve de réclamation. Autrement, ou si vous décidez de déposer une Preuve de réclamation, vous devez agir avant la Date limite, conformément aux procédures exposées dans cet Avis.

Des conjes des Inventaires peuvent être consultées par les parties intéressées sur le rôle électronique du

procédures exposées dans cet Avis.

Des copies des Inventaires peuvent être consultées par les parties intéressées sur le rôle électronique du Tribunal pour les instances au titre du chapitre 11 des Débiteurs. Ce rôle est publié sur Internet aux adresses www.motorsliquidation.com et www.nysb.uscourts.gov (une ouverture de cession et un mot de passe PACER sont requis et peuvent être obtenu auprès du Centre de service PACER à l'adresse www.pacer.psc.uscourts.gov). Des copies des Inventaires peuvent aussi être consultées par les parties intéressées entre 9 h 00 et 16 h 30 (heure normale de l'Est) au bureau du greffier du Tribunal des faillites, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004. Des copies des Inventaires des Débiteurs peuvent aussi être obtenues sur demande écrite auprès de l'agent des réclamations des Débiteurs à l'adresse et au numéro de téléphone indiqués ci-dessous :

The Garden City Group, Inc., Attn: Motors Liquidation Company, P.O. Box 9386, Dublin, Ohio 43017-4286, 1-703-286-6401

Dans l'éventualité d'une modification des inventaires par les Débiteurs pour (a) désigner une réclamation comme contestée, conditionnelle, non liquide ou indéterminée, (b) changer le montant d'une réclamation qui y est reflétée, (c) changer la classification d'une réclamation qui y est reflétée ou (d) ajouter une réclamation non inscrite sur les Inventaires, les Débiteurs vous notifieront de la modification. En pareil cas, le délai que vous devrez respecter pour déposer une Preuve de réclamation au titre d'une telle réclamation est (a) la Date limite applicable ou (b) la date correspondant au **trentième jour** suivant la délivrance d'un avis de modification par les Débiteurs

a la demière échéance.

Il est recommandé au titulaire d'une réclamation éventuelle à l'encontre des Débiteurs de consulter un avocat à propos à tout sujet non couvert par cet Avis, tel que la question de savoir si le titulaire doit déposer une Preuve de réclamation.

16 septembre 2009 New York, New York

SUR L'ORDRE DU TRIBUNAI

Numéros CUSIP, ISIN

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Téléphone : (212) 310-8000

Fax: (212) 310-8007

AVOCATS DES DÉBITEURS ET DÉBITEURS EN POSSESSION

Certains Titres de créance Titre de créance

		ou de securite suisse
1	Contrat synallagmatique daté du 15 novembre 1990, entre GM et Citibank	n° CUSIP 370442AN5,
	en qualité de fiduciaire désigné par l'acte constitutif	370442AJ4, 370442AR6,
		37045EAG3, 37045EAS7
2	Contrat synallagmatique, daté du 7 décembre 1995, entre GM et Citibank	n° CUSIP 370442AT2,
	en qualité de fiduciaire désigné par l'acte constitutif	370442AU9, 370442AV7,
		370442AZ8, 370442BB0,
		370442816, 370442774,
		370442766, 370442758,
		370442741, 370442733,
		370442725, 370442BQ7,
		370442BT1, 370442717,
		370442BW4, 370442BS3,
		370442121, 370442691
3	Acte de fiducie daté du 1er juillet 1995, entre Michigan Strategic Fund	n° CUSIP 594693AQ6
	et Dai-Ichi Kangyo Trust Company of New York (obligation-recettes de	
	conversion relatives au contrôle de la pollution à taux interchangeables	
	combinés de 58 800 000 \$)	n° CUSIP 616449AA2
4	Acte de fiducie daté du 1er juillet 1994, entre la ville de Moraine, Ohio et Dai-Ichi Kangyo Trust Company of New York (obligation-recettes rela-	n CUSIP 616449AA2
	tives à l'élimination des déchets solides de 12 500 000 \$)	
5	Acte de fiducie daté du 1er juillet 1999, entre la ville de Moraine, Ohio et	n° CUSIP 616449AB0
'	Dai-Ichi Kangyo Trust Company of New York (obligation-recettes rela-	II CUSIF 010449AB0
	tives à l'élimination des déchets solides de 10 000 000 \$)	
6	Acte de fiducie daté du 1er décembre 2002, entre la ville de Fort Wayne,	n° CUSIP 349272AT1
്	Indiana, JPMorgan Chase Bank et Bank One Trust Company, N.A.,	
	(obligation-recettes de conversion relatives au contrôle de la pollution de	
	31 000 000 \$)	
7	Acte de fiducie daté du 1er mars 2002, entre Ohio Water Development	n° CUSIP 667596AU2
	Authority et JPMorgan Chase Bank (obligation-recettes de conversion	
	relatives au contrôle de la pollution de l'État de l'Ohio de 20 040 000 \$)	
8	Acte de fiducie daté du 1er décembre 2002, entre Ohio Water Develop-	n° CUSIP 67759ABC2
	ment Authority et JPMorgan Chase Bank (obligation-recettes relatives à	
	l'élimination des déchets solides de l'État de l'Ohio de 46 000 000 \$)	
9	Acte de fiducie daté du 1er avril 1984, entre la ville d'Indianapolis, Indi-	n° CUSIP 455329AB8
	ana, Bankers Trust Company et The Indiana National Bank (obligation-	
	recettes relatives au contrôle de la pollution de 1 400 000 \$)	
10	Contrat d'agence fiscale et de paiement daté du 3 juillet 2003, entre GM,	n° ISIN XS0171942757,
	Deutsche Bank AG London, en qualité d'agent fiscal et d'agent payeur et	XS0171943649
	la Banque Générale du Luxembourg S.A., en qualité d'agent payeur	0.70777.7700.454.000.44
11	Contrat d'agence fiscale et de paiement daté du 10 juillet 2003, entre GM	n° ISIN XS0171922643,
	Nova Scotia Finance Company, GM, en qualité de garant, Deutsche Bank	XS0171908063
	Luxembourg S.A., en qualité d'agent fiscal et de paiement et Banque	
12	Générale du Luxembourg S.A., en qualité d'agent de paiement Contrat d'achat d'obligations et d'agence de paiement daté du 28 mai	n° de sécurité suisse 876 926
12	1986, entre GM et Credit Suisse	ii de securite suisse 8/6 926
	1 200, CHILC GIVI CI CICUIL BUISSC	L

300

SERVICES FINANCIERS

ENDETTÉ?

Libérez-vous! Proposition ou faillite. vous pourriez:

Arrêter le harcèl ent des créanciers Éliminer les intérêts/réduire le capital

www.dettes.ca

514 938-2870 ou 1 877 961-0008 Groupe Leblanc Syndic Inc.

302

D'AFFAIRES DEVENEZ MILLIONNAIRE www.clubmillionnaires.com 1-866 671-9932

OCCASIONS

LE PROPRIÉTAIRE d'une usine réfrigé-rée et certifiée, H.A.C.C.P. de rée et certifiée, H.A.C.C.F. 25,000pi/c., cherche à s'associer a propriétaire d'une usine en surcapa avec fort potentiel de croissance une personne ayant des contrats tentiels et ayant besoin d'un tel étal sement pour la production. Appeler Jack Lamba 514 824-2432

NOUVEAU CONCEPT DE GOUTTIÈRE. Brevet à vendre, Tél: 450 836-0867 Gilberte & Réal

WWW.MONSIEURCALFEUTRAGE.CA eger investissement, tres \$\$\$, trava manuel facile. Rod :514 248-6284

WWW.MSD2003.COM stissement, très payant, garantie, 514 838-1137

ENTREPOSAGE

BÂTIMENT isolé, , 120x40, 4 800pi. ca. pour autos, motos ou autres, à louer 800\$/mois, 450 793-2964

ENTREPOSAGE autos ou motos, local neuf, chauffé, éclairé avec alarme, 75\$/mois. 514 817-8637.

ENTREPOSAGE extérieur clôturé, pour machinerie lourde ou autres , 6000 pi ca., 400\$/mois, 514-494-0852

ENTREPOSAGE intérieur pour auto, ca mion ou autre, chauffé, 100\$/mois, ré servez dès maintenant! 514-494-0852

316

CAMIONNAGE TRANSPORT

DÉMÉNAGEMENTS PERFECTO 514 266-7813, local/long.dist.

Déménagement Dénommé Richer inc. 16p, 28p. Carte de crédit acceptée. couverture, assurance 514 354 7179

GAÉTAN déménagements

LEBRUN transport, d

TRANSPORTEUR MARTIN, remorque plateforme, 40 pi., 32 pi. basculaire, 12 t, local/ longue distance, 514 824-0515

336

ASTROLOGIE CARTOMANCIE

* MÉDIUM QUÉBEC * 514 524-6000

*** GRATUIT *** Abonnés Rogers, Bell, ou fido faites le # (carré) 4676

** MR. BARRY ** GRAND VOYANT MÉDIUM PRÉDIT Amour, Travail, Affaire, résous, vos problèmes d'amour, retour immédiat garanti. Sérieux, efficace. Paler après résultat ★ (514) 948-4752

VOYANCEQUÉBEC.COM

Gratuit le 514 768-0000

* TARO GRAND MÉDIUM *
SPÉCIALISTE EN AMOUR, RETOUR
IMMÉDIAT ET DÉFINITIF DE
L'ÊTRE AIMER EN 3 JOURS.
* (514) 966-9170 *

POUR trouver des solutions à tous vos problèmes, même les cas les plus diffi-ciles. - Retour être, ami-chance au jeu -affaires-désenvoûtement-impuissance sexuel-protection-etc. Résultats 72 h. Paiement après résultats. 514 625-7454

340

ESCORTES

agencefantasme-xxx.com

514-944-9545

JOUR: Patrick et ses jolies félines attendent votre appel ...
SOIR: Sabrina - Kina - Sarah- Melis

attendent votre apper ...
Solik: Sabrina - Kina - Sarah - Melissa - Emilie - Maria - Malicia - Maxime chanel - Barbara - Alex - Dhana - AlisiaDaisy-Leyla - Mélanie - Chloé - Emma Brittany - Allison - Jennifer - Malika Stacey - Vanessa - Destiny - Pamela Alicia - Jessy - Mya - Kella - Cléopatre

BIENVENUE NOUVELLES VENUES VIPxxx 24 / 24 VIPxxx 514-944-9545



ESCORTES XXX enr.

Bienvenue aux nouvelles venues **OUVERT 7 JOURS**

514 220-0222

PARADISE XXX enr. 514 588-3644 Le meilleur service 514 588-3644

Nous essayer c'est nous adopter Bienvenue aux nouvelles venues

DOUCE FOLIF 514 497-4836

www.doucefolie.com Enr Top modèle 150\$-V.I.P 200\$

SATISFACTION

514 -991-4272

★V.LP★ FILLES #1 DISCRÉTION

WEEK-END GIRLS 514-467-9336

514-467-9336

High Class Enr. Recoit / Déplace Voir photos sur notre sit 514 569-3695

4. QUAND ET QÙ EFFECTUER LE DÉPÔT?

Si par service de messagerie de 24 h ou remise en main Si par courrier de première classe, à :

À L'ATTENTION DE TOUTE PERSONNE, PHYSIQUE ET MORALE, AYANT DES RÉCLAMATIONS (Y COMPRIS DES RÉCLAMATIONS AU TITRE DE LA SECTION 503(b)(9) DU CODE DES FAILLITES) À L'ENCONTRE D'UN DÉBITEUR INDIQUÉ CI-DESSOUS :

Nom du Débiteur	Numéro de l'affaire	Numéro d'identification fiscale	Autres noms utilisés par les Débi- teurs au cours des 8 dernières années
Motors Liquidation Company (anciennement connu sous le nom de General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (anciennement connu sous le nom de Sat- urn, LLC)		38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporation Saturn Corporation of Delaware
MLCS Distribution Corpora- tion (anciennement connu sous le nom de Saturn Dis- tribution Corporation)	09-50028	38-2755764	Saturn Distribution Corporation
MLC of Harlem, Inc. (ancien- nement connu sous le nom de Chevrolet-Saturn of Har- lem, Inc.)		20-1426707	Chevrolet-Saturn of Harlem, Inc. CKS of Harlem

VEUILLEZ NOTER QUE, le 16 septembre 2009, le United States Bankruptcy Court for the Southern District of New York (Tribunal fédéral des faillites pour le district Sud de New York) (le « Tribunal »), ayant compétence pour statuer sur les instances relevant du chapitre 11 de Motors Liquidation Company (anciennement connu sous le nom de Général Motors Corporation) et de ses débiteurs affiliés, en qualité de débiteurs en possession (collectivement, les « Débiteurs »), a rendu une ordonnance (l' « Ordonnance de date limite ») établissant (i) le 30 novembre 2009 à 17 h 00 (heure normale de l'Est) comme les date et heure limites auxquelles tube personne, physique ou morale, (y compris et de manière non limitative, les personnes physiques, les sociétés de personnes, les sociétés par actions, les coentreprises et les fiducies) doit déposer une preuve de réclamation (« Preuve de réclamation ») basée sur les réclamations antérieures à la demande de mise en faillite, y compris une réclamation au titre de la section 503(b)(9) du Code des faillites, comme décrit de façon plus détaillée ci-après (une « Réclamation au titre de la section 503(b)(9)), à l'encontre des Débiteurs (la « Date limite générale »); et (ii) a3 novembre 2009 à 17 h 00 (heure normale de l'Est) comme les date et heure limites auxquelles chaque entité gouvernementale (telle que définie dans la section 101(27) du Code des faillites) doit déposer une Preuve de réclamation basée sur les réclamations antérieures à la demande de mise en faillite à l'encontre des Débiteurs (au Pate limite applicable au gouvernement » et, conjointement avec la Date limite générale, les « Dates limites »).

L'Ordonnance de date limite, les Dates limites et les procédures indiquées ci-dessous pour le dépôt de Preuves de réclamation s'appliquent à toutes les réclamations à l'encontre des Débiteurs (autres que celles indiquées ci-dessous comme étant spécifiquement exclues) qui sont nées avant le ler juin 2009, date à laquelle les Débiteurs on entamé leurs instances dans le cadre du ch

NOUS VOUS RECOMMANDONS DE CONSULTER UN AVOCAT POUR LUI SOUMETTRE TOUTE QUESTION, Y COMPRIS LE POINT DE SAVOIR SI VOUS DEVRIEZ DÉPOSER UNE PREUVE DE RÉCLAMATION.

RÉCLAMATION.

1. QUI DOIT DÉPOSER UNE PREUVE DE RÉCLAMATION?

Vous DEVEZ déposer une Preuve de réclamation pour voter sur un plan au titre du chapitre 11 déposé par les Débiteurs ou pour participer au partage de to un patrimoine des Débiteurs si vous avez une réclamation née avant le 1" juin 2009, y compris une Réclamation au titre de la section 503(b)(9), et qu'elle ne constitue pas une réclamation d'un autre type, décrite dans la Section 2 ci-dessous. Les faits et omissions des Débiteurs antérieurs au 1 " juin 2009 peuvent donner lieu à des réclamation à l'encontre des Débiteurs qui doivent éeposées au plus tard à la Date limite applicable, nonobstant le fait que de telles réclamations peuvent ne pas être échues, déterminées ou liquides ou certaines avant le 1" juin 2009.

En application de la section 101(5) du Code des faillites et tel qu'utilisé dans cet Avis, le terme « réclamation » signifie: (a) un droit à paiement, qu'un tel droit soit ou non réduit par un jugement, liquide, non liquide, déterminé, conditionnel, échu, non échu, contesté, incontesté, légal, équitable, garanti ou non garanti; ou (b) un droit à une juste réparation au titre d'une inexécution si une telle inexécution donne lieu à un droit à paiement, qu'un tel droit à une juste réparation soit réduit par un jugement, déterminé, conditionnel, échu, non échu, contesté, incontesté, legal, équitable, garanti ou non garanti. En outre, les réclamations comprennent les créances en on garanties, les créances prioritaires et les Réclamations au titre de la section 503(b)(9) (telles que définies dans la Section 2(d) ci-dessous).

2. QUI N'EST PAS TENU DE DÉPOSER UNE PRETUVE DE PÉCI AMATION?

. QUI <u>N</u>'EST <u>PAS</u> TENU DE DÉPOSER UNE PREUVE DE RÉCLAMATION?

2. QUI N'EST PAS TENU DE DÉPOSER UNE PREUVE DE RECLAMATION?
Vous n'êtes pas tenu de déposer une Preuve de réclamation si :
(a) Votre réclamation est inscrite sur les Inventaires (tels que définis ci-dessous) et (i) n'est pas décrite dans les Inventaires comme « contestée », « conditionnelle » ou « non liquide », (ii) vous ne contestez pas le montant ou la nature de la réclamation inscrite sur les Inventaires et (iii) vous ne contestez pas que la réclamation est une obligation du Débiteur spécifique à l'encontre duquel la réclamation est inscrite sur les Inventaires;
(b) Votre réclamation a été intégralement payée;
(c) Vous détenez une participation dans un quelconque Débiteur et ladite participation est exclusivement basée sur la propriété d'actions ordinaires ou privilégiées, des participations de membre, des participations dans la société ou des garanties ou des droits d'acheter, de vendre ou de souscrire de telles actions ou participations; sous réserve, toutefois, que les détenteurs de participations qui soubnatient faire valoir à l'encontre d'un quelconque Débiteur des réclamations (à la différence de participations) découlant de ou relatives à la propriété ou l'achat d'une participation, y compris des réclamations découlant de ou relatives à la vente,

d'un quelconque Débiteur des réclamations (à la différence de participations) découlant de ou relatives à la propriété ou l'achat d'une participation, y compris des réclamations découlant de ou relatives à la vente, l'émission ou la distribution de la participation, doivent déposer des Preuves de réclamation au plus tard à la Date limite applicable, sauf si une autre exception identifiée dans les présentes s'applique; (d) Vous détenez une réclamation admisse en tant que réclamation administrative dans le cadre des sections 503(b) et 507(a)(2) du Code des faillites; sous réserve, toutefois, que les Réclamations au titre de la section 503(b)(9) soient sujettes à la Date limite générale comme indiqué ci-dessus. La section 503(b) (9) dispose notamment : «... il doit exister des charges administratives admises... y compris... (9) la valeur de tout bien, reçu par le débiteur dans les 20 jours précédents la date de l'ouverture d'une instance en vertu de ce titre, à laquelle le bien a été vendu au débiteur dans le cadre normal des affaires d'un tel débiteur. » En conséquence, si vous avez une Réclamation au titre de la section 503(b)(9), vous devez déposer une Preuve de réclamation au plus tard à la Date limite générale; (e) Vous détenez une réclamation qui a été admise par une ordonnance du Tribunal rendue au plus tard à la Date limite applicable;

(e) Vous détenez une réclamation qui a été admise par une ordonnance du Tribunal rendue au plus tard a la Date limite applicable;
(f) Vous détenez une réclamation à l'encontre d'un quelconque Débiteur pour laquelle un délai distinct est fixé par le Tribunal (après quoi vous serez requis de déposer une Preuve de réclamation dans ce délai distinct);
(g) Vous êtes un Débiteur dans ces instances ayant une réclamation à l'encontre d'un autre Débiteur;
(h) Vous êtes un affilié (au sens de la section 101(2) du Code des faillites) d'un quelconque Débiteur à la Date

limite;

(i) Vous détenez une réclamation pour laquelle vous avez déjà valablement déposé une Preuve de réclamation à l'encontre d'un quelconque Débiteur auprès du greffier du Tribunal ou de The Garden City Group, Inc., l'agent des réclamations des Débiteurs, en utilisant un formulaire de réclamation substantiellement conforme au formulaire de Preuve de réclamation (tel que défini ci-dessous) ou au formulaire officiel 10; ou (j) Vous détenez une réclamation exclusivement limitée au remboursement du principal, des intérêts et d'autres frais et charges à valoir sur ou en vertu de tout contrat (une « Créance ») régissant tout titre de créance émis par un quelconque Débiteur en vertu d'un contrat synallagmatique (conjointement, les « Titres de créance ») si le fiduciaire désigné par l'acte constitutif ou un représentant similaire dans le cadre du contrat synallagmatique applicable ou d'un contrat d'agence fiscale et de paiement dépose une Preuve de réclamation à l'encontre du Débiteur concerné, au plus tard à la Date limite, au titre de toutes les Créances à l'encontre d'un tel Débiteur en vertu des Titres de créance applicables, sous réserve, toutefois, qu'il soit exigé de tout détenteur d'une Créance, autre qu'une Créance, qu'il dépose une Preuve de réclamation relative à un tel l'itre de créance, autre qu'une Créance, qu'il dépose une Preuve de réclamation relative à un telle describer à une creance sounainair rang vatoir une recraination découlant d'un 11tre de creance ou relative à un tel Titre de créance, autre qu'une Créance, qu'il dépose une Preuve de réclamation relative à une telle réclamation au plus tard à la Date limite, sauf si une autre exception identifiée dans les présentes s'applique. Les Titres de créance comprennent les contrats énumérés à la fin de cet Avis.

Les Titres de créance comprennent les contrats énumérés à la fin de cet Avis.

VOUS NE DEVEZ PAS DÉPOSER UNE PREUVE DE RÉCLAMATION SI VOUS N'AVEZ AUCUNE RÉCLAMATION À L'ENCONTRE DES DÉBITEURS.

RECLAMATION A L'ENCONTRE DES DEBITEURS.

3. CONTRATS À EXÉCUTER ET BAUX EN COURS
Si vous détenez une réclamation découlant du rejet d'un contrat à exécuter ou d'un bail en cours, vous devez déposer une Preuve de réclamation basée sur un tel rejet au plus tard (i) à la Date limite applicable ou (ii) à la date correspondant au trentième jour suivant l'ordonnance approuvant un tel rejet, à la dernière échéance. À défaut, il vous sera définitivement interdit de déposer une telle preuve. Nonobstant ce qui précède, si vous êtes partie à un contrat à exécuter ou un bail en cours et que vous souhaitez faire valoir une réclamation au tirre de sommes impayées accumulées et dues en date du ler juin 2009 en vertu dudit contrat à exécuter ou bail en cours (autre qu'une réclamation en dédommagement du rejet), vous devez déposer une Preuve de réclamation pour de telles sommes au plus tard à la Date limite, sauf si une exception identifiée ci-dessus s'applique.

4. OULND ET OÙ FEFECTURE IL DÉPÔT?

on doivent être déposées de sorte à être effectivement reçues au plus tard à la Toutes les Preuves de réclamation doiven Date limite applicable à l'adresse suivante :

09-50026-mg Doc 10601-4 Filed 07/20/11 Entered 07/20/11 15:49:47 Exhibit C - Cert of Pub - pt 2 - Pg 6-of 6

WERRILL BRINK INTERNATIONAL

State of Minnesota	.)	1 N 1
)	SS
County of Ramsey)	

Certificate of Accuracy

This is to certify that the content/substance of the following document:

Bar Date Notice Revisions

originally written in *English* is, to the best of our knowledge and belief, a true, accurate and complete translation into *French-Canadian*.

Dated: October 20, 2009

Leo Lipnik / Project Manager

Merrill Brink International

Sworn to and signed before Me this 2011 day of

, 2009

Notary Public

LORI A WIETMAN

NOTARY PUBLIC - MINNESOTA
MY COMMISSION EXPIRES 1-31-2010